

## SCHEDULE 1

Regulation 3

### INFORMATION TO BE PROVIDED TO THE SECRETARY OF STATE EACH YEAR BY LOCAL AUTHORITIES

1.—(1) The total number of registered pupils on the third Thursday in May in the collection year in all schools located in the area of the local authority—

- (a) which are primary schools;
- (b) which are secondary schools; and
- (c) within each pupil planning area (if any),

to which sub-paragraph (3) applies.

(2) The number of registered pupils on the third Thursday in May in the collection year in each—

- (a) Academy located in the area of the local authority; and
- (b) community, foundation and voluntary school maintained by the local authority,

to which sub-paragraph (3) applies.

(3) This sub-paragraph applies to an Academy or a school which first opened after the third Thursday in January before the beginning of the collection year.

#### Commencement Information

**I1** Sch. 1 para. 1 in force at 31.5.2016, see [reg. 1\(1\)](#)

2.—(1) Forecasts of the number of registered pupils in respect of each school year for whom primary education will be provided for the period of five years beginning at the start of the school year which begins in the collection year.

(2) Forecasts of the number of registered pupils in respect of each school year for whom secondary education will be provided for the period of seven years beginning at the start of the school year which begins in the collection year.

(3) Forecasts of the number of registered pupils in respect of each school year in each—

- (a) Academy located in the area of the local authority;
- (b) community, foundation and voluntary school maintained by the local authority in each school year,

for the relevant period specified in sub-paragraph (1) or, as the case may be, (2).

(4) The information in sub-paragraphs (1) to (3) must be provided in relation to—

- (a) the area of the local authority; and
- (b) each pupil planning area (if any).

#### Commencement Information

**I2** Sch. 1 para. 2 in force at 31.5.2016, see [reg. 1\(1\)](#)

3. A statement accompanying the forecasts referred to in paragraph 2—

- (a) explaining the basis upon which the forecasts are made; and
- (b) identifying any areas within the area of the local authority where the rate of growth or decline, as the case may be, in the number of such pupils is expected to be significantly

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different from the general rate of growth or, as the case may be decline, in the area as a whole.

**Commencement Information**

**I3** Sch. 1 para. 3 in force at 31.5.2016, see [reg. 1\(1\)](#)

4.—(1) The total capacity at the beginning of the collection year of all schools located in the area of the local authority—

- (a) which are primary schools;
- (b) which are secondary schools; and
- (c) within each pupil planning area (if any).

(2) The capacity of each age group or groups to which pupils are normally admitted to each school referred to in sub-paragraph (1).

(3) The total capacity at the beginning of the collection year of all—

- (a) Academies located in the area of the local authority; and
- (b) community, foundation and voluntary schools maintained by the local authority.

(4) The capacity of each age group or groups to which pupils are normally admitted to each school referred to in sub-paragraph (3).

**Commencement Information**

**I4** Sch. 1 para. 4 in force at 31.5.2016, see [reg. 1\(1\)](#)

5. In respect of any primary or secondary school located in the area of the local authority which has, since 1st September prior to the beginning of the collection year—

- (a) first opened; or
- (b) increased the number of its places by at least 30 in each age group,

the number of places in use at the school as at the beginning of the collection year.

**Commencement Information**

**I5** Sch. 1 para. 5 in force at 31.5.2016, see [reg. 1\(1\)](#)

6. Any increase in the total capacity of each primary and secondary school located in the area of the local authority in each of the five years prior to the beginning of the collection year.

**Commencement Information**

**I6** Sch. 1 para. 6 in force at 31.5.2016, see [reg. 1\(1\)](#)

7. In respect of any increase in total capacity in the periods referred to in paragraph 6—

- (a) each age group to which places were added;
- (b) the number of places added to any age group to which places were added;
- (c) whether the additional places referred to in sub-paragraph (b) were—
  - (i) to be permanent additional places; or

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- (ii) added to each age group only in the year in respect of which the information was provided;
- (d) how the added places were accommodated;
- (e) the total cost of the accommodation provided;
- (f) the unit cost per place added;
- (g) the sources of funding used to pay for the accommodation provided; and
- (h) the amount of funding from each such source.

**Commencement Information**

**I7** Sch. 1 para. 7 in force at 31.5.2016, see [reg. 1\(1\)](#)

**8.** Where the information given in relation to paragraph 7(d) indicates that building works have been or will be undertaken in order to accommodate the added places—

- (a) the planning area code for the building works;
- (b) the date on which the building works began;
- (c) the internal floor area in square metres covered by the completed building works; and
- (d) the cost of each of the following—
  - (i) works necessary to render the site suitable for the building works to take place;
  - (ii) external works;
  - (iii) construction works;
  - (iv) site acquisition;
  - (v) works relating to the provision of additional and existing mainstream places; and
  - (vi) works relating to the provision of additional and existing special educational needs places.

**Commencement Information**

**I8** Sch. 1 para. 8 in force at 31.5.2016, see [reg. 1\(1\)](#)

**9.** Any planned increase in capacity of each primary and secondary school located in the area of the local authority in each of the three periods of 12 months following the end of the collection year.

**Commencement Information**

**I9** Sch. 1 para. 9 in force at 31.5.2016, see [reg. 1\(1\)](#)

**10.—(1)** A statement about the matters specified in sub-paragraph (2) in relation to—

- (a) all Academies located in the area of the local authority;
- (b) all community, foundation or voluntary schools maintained by the local authority; or
- (c) all schools—
  - (i) in any pupil planning area; or
  - (ii) where pupil planning areas are not used by the local authority, in any area within the area of the local authority.

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- (2) Those matters are—
- (a) the level of any expected future shortfall of places; and
  - (b) any other expected changes in capacity.

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**Commencement Information**

**I10** Sch. 1 para. 10 in force at 31.5.2016, see [reg. 1\(1\)](#)

**11.** When a local authority provides information in relation to pupil planning areas in accordance with this Schedule, it must inform the Secretary the State of any changes made to any pupil planning area within the local authority’s area from the previous year.

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**Commencement Information**

**I11** Sch. 1 para. 11 in force at 31.5.2016, see [reg. 1\(1\)](#)

- 12.** In this Schedule—
- “collection year” means the period of 12 months beginning on 1st May;
  - “pupil planning area” means an area within the area of a local authority which is used by that authority for the purposes of assessing current and future pupil demand for school provision.

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**Commencement Information**

**I12** Sch. 1 para. 12 in force at 31.5.2016, see [reg. 1\(1\)](#)

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**Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:**

Whole provisions yet to be inserted into this Instrument (including any effects on those provisions):

- Sch. 11A substituted for Sch. 1 by [S.I. 2023/1186 reg. 2\(5\)](#)
- reg. 33A substituted for reg. 3 by [S.I. 2023/1186 reg. 2\(3\)](#)