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STATUTORY INSTRUMENTS

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**2005 No. 1433**

**FINANCIAL SERVICES AND MARKETS**

**The Prospectus Regulations 2005 (revoked)<sup>F1</sup>**

<i>Made</i>	- - - -	<i>26th May 2005</i>
<i>Laid before Parliament</i>		<i>27th May 2005</i>
<i>Coming into force</i>		<i>1st July 2005</i>

**THE PROSPECTUS REGULATIONS 2005 (REVOKED)**

1. Citation, commencement and interpretation
2. Amendments to primary and secondary legislation  
Signature

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**SCHEDULE 1 — AMENDMENTS TO THE ACT**

1. In section 73A (Part 6 rules), after subsection (3), add—...
2. In subsection (5) of section 74 (the official list), omit...
3. (1) Section 79 (listing particulars and other documents) is amended...
4. Section 83 (registration of listing particulars) is repealed.
5. For sections 84 to 87 (and the cross-heading immediately preceding...
6. (1) Section 90 (compensation for false or misleading particulars) is...
7. (1) Section 91 (penalties for breach of listing rules) is...
8. In subsection (1) of section 97 (appointment by competent authority...
9. Section 98 (advertisements etc. in connection with listing applications) is...
10. After subsection (1A) of section 99 (fees), insert—
11. For section 103 (interpretation of Part 6), substitute— Interpretative provisions...
12. In Section 176 (entry of premises under warrant), in subsection...
13. In subsection (4)(b) of section 195 (exercise of power in...
14. In subsection (13) of section 395 (the Authority's procedures), after...
15. In section 417(3) (calculation of period of days) after "Act"...
16. Schedules 9 (non-listing prospectuses) and 11 (offers of securities) are...

**SCHEDULE 2 —**

**SCHEDULE 3 — MISCELLANEOUS AMENDMENTS**

**Changes to legislation:** There are currently no known outstanding effects for the  
*The Prospectus Regulations 2005 (revoked)*. (See end of Document for details)

*Companies Act 1989 (c. 40)*

1. In section 82(2)(a)(iii) of the Companies Act 1989, omit “in...

*The Public Offers of Securities Regulations 1995 (S.I. 1995/1537)*

2. The Public Offers of Securities Regulations 1995 are revoked.

*The Financial Services and Markets Act 2000 (Official Listing of Securities) Regulations 2001 (S.I. 2001/2956)*

3. Sub-paragraph (a) of regulation 4(2) and regulations 10 to 12...

*The Financial Services and Markets Act 2000 (Offers of Securities) Order 2001 (S.I. 2001/2958)*

4. The Financial Services and Markets Act 2000 (Offers of Securities)...

*Companies (Audit, Investigations and Community Enterprise) Act 2004 (c. 27)*

5. In section 14 of the Companies (Audit, Investigations and Community...
6. In section 16 of that Act (grants to bodies concerned...

Explanatory Note

**Changes to legislation:**

There are currently no known outstanding effects for the The Prospectus Regulations 2005 (revoked).