#### SCHEDULE 3

## OTHER CONTRACTUAL TERMS

## PART 2

#### PROVISION OF SERVICES

# **Treatment plans**

- 7.—(1) Subject to sub-paragraph (5), where the contractor agrees to provide a course of treatment to a patient, it will, at the time of the initial examination and assessment of that patient, ensure that the patient is provided with a treatment plan on a form supplied for that purpose by the Local Health Board which will specify—
  - (a) the name of the patient;
  - (b) the name of the contractor;
  - (c) particulars of the places where the patient will receive services;
  - (d) the telephone number at which the contractor may be contacted during normal surgery hours;
  - (e) details of the services (if any) which are, at the date of the examination, considered necessary to secure the oral health of the patient;
  - (f) the NHS charge, if any, in respect of those services if provided pursuant to the contract; and
  - (g) any proposals the contractor may have for private services as an alternative to the services proposed under the contract, including particulars of the cost to the patient if he or she were to accept the provision of private services.
- (2) If the patient, having considered the treatment plan provided pursuant to sub-paragraph (1), decides to accept the provision of private services in place of all or part of services under the contract, the contractor will ensure that the patient signs the treatment plan in the appropriate place to indicate that he or she has understood the nature of private services to be provided and his or her acceptance of those services.
- (3) Where the services included in the treatment plan under this paragraph need to be varied, the contractor will provide the patient with a revised treatment plan in accordance with subparagraph (1).
- (4) Subject to paragraph 6(5), the contractor will provide the services which are detailed in the treatment plan, or where the treatment plan is revised, the revised treatment plan.
- (5) The obligation to provide a treatment plan under this paragraph will not apply to a Band 1 course of treatment or a charge exempt course of treatment unless—
  - (a) the contractor is providing privately any part of that course of treatment pursuant to paragraph 10; or
  - (b) the patient has requested that he or she be provided with written details of the course of treatment to be provided or that has been provided to him or her, whether or not he or she specifically requests a treatment plan.
- (6) Where a patient requests the contractor to provide him or her with a summary of the care and treatment provided under the treatment plan because he or she intends to receive services from another contractor, the contractor will provide him or her with such a summary as he or she considers appropriate (including details of the care and treatment which could not easily be observed on visual examination).

Status: This is the original version (as it was originally made).

(7) The summary referred to in sub-paragraph (6) will be supplied to the patient on a form supplied for that purpose by the Local Health Board within 28 days of that request.