**Changes to legislation:** The Official Listing of Securities, Prospectus and Transparency (Amendment etc.) (EU Exit) Regulations 2019, Section 8 is up to date with all changes known to be in force on or before 21 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

STATUTORY INSTRUMENTS

## 2019 No. 707

# The Official Listing of Securities, Prospectus and Transparency (Amendment etc.) (EU Exit) Regulations 2019

## PART 2

Amendments of primary legislation

### CHAPTER 1

The Financial Services and Markets Act 2000

#### Exempt offers to the public

**8.**—(1) Section 86 (exempt offers to the public)<sup>M1</sup> is amended as follows.

(2) In subsection (1)—

<sup>F1</sup>(a) .....

(b) in paragraph (e), for "in the EEA States" substitute " in the United Kingdom ".

<sup>F2</sup>(3) .....

 $F^{2}(4)$  ....

(5) In subsection (2), for "point (1) of Section I of Annex II to the markets in financial instruments directive" substitute "paragraph 3(a) of Schedule 1 to the markets in financial instruments regulation " $^{M2}$ .

<sup>F3</sup> (6)																						
<b>F3</b> (7)																						
<sup>F3</sup> (8)							•										•					
<sup>F3</sup> (9)							•										•					
F3(10)	)		•	•	•	•		•	•	•			•		•	•		•	•	•	•	•

#### **Textual Amendments**

- F1 Reg. 8(2)(a) omitted (6.9.2019) by virtue of The Prospectus (Amendment etc.) (EU Exit) Regulations 2019 (S.I. 2019/1234), regs. 1(2), 13(a) (with savings in S.I. 2019/680, reg. 11 (as amended by S.I. 2019/1234, reg. 29(2)))
- F2 Reg. 8(3)(4) omitted (6.9.2019) by virtue of The Prospectus (Amendment etc.) (EU Exit) Regulations 2019 (S.I. 2019/1234), regs. 1(2), 13(b) (with savings in S.I. 2019/680, reg. 11 (as amended by S.I. 2019/1234, reg. 29(2)))
- F3 Reg. 8(6)-(10) omitted (6.9.2019) by virtue of The Prospectus (Amendment etc.) (EU Exit) Regulations 2019 (S.I. 2019/1234), regs. 1(2), 13(b) (with savings in S.I. 2019/680, reg. 11 (as amended by S.I. 2019/1234, reg. 29(2)))

**Changes to legislation:** The Official Listing of Securities, Prospectus and Transparency (Amendment etc.) (EU Exit) Regulations 2019, Section 8 is up to date with all changes known to be in force on or before 21 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

#### **Commencement Information**

II Reg. 8 in force at 31.12.2020 on IP completion day (in accordance with 2020 c. 1, Sch. 5 para. 1(1)), see reg. 1(2)

#### **Marginal Citations**

- M1 Section 86 was substituted by S.I. 2005/1433 and subsequently amended, most recently by S.I. 2018/786.
- M2 Schedule 1 is inserted by S.I. 2018/1403.

#### Changes to legislation:

The Official Listing of Securities, Prospectus and Transparency (Amendment etc.) (EU Exit) Regulations 2019, Section 8 is up to date with all changes known to be in force on or before 21 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. View outstanding changes

### Changes and effects yet to be applied to :

- Regulations revoked by 2023 c. 29 Sch. 1 Pt. 2