
STATUTORY INSTRUMENTS

2019 No. 1234

**EXITING THE EUROPEAN UNION
FINANCIAL SERVICES AND MARKETS**

The Prospectus (Amendment etc.) (EU Exit) Regulations 2019

Approved by both Houses of Parliament

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|--|---|---|---|---|----------------------------|
| <i>Made</i> | - | - | - | - | <i>at 9.00 a.m. on 5th</i> |
| | | | | | <i>September 2019</i> |
| <i>Laid before Parliament</i> | | | | | <i>at 3.00 p.m. on 5th</i> |
| | | | | | <i>September 2019</i> |
| <i>Coming into force in accordance with regulation 1</i> | | | | | |

**THE PROSPECTUS (AMENDMENT
ETC.) (EU EXIT) REGULATIONS 2019**

PART 1

General

1. Citation, commencement and interpretation

PART 2

Amendments of FSMA

2. Amendments of FSMA
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4. Prohibition of dealing etc in transferable securities without approved prospectus
5. Exempt offers to the public and admissions to trading
6. Power of FCA to suspend or prohibit trading on a trading facility
7. Reporting of infringements
8. Publication of notices
9. Publication of notices – prospectus regulation

PART 3

Amendments of the 2019 Regulations

10. Amendments of the 2019 Regulations
11. Regulation 4
12. Regulation 6

Status: This is the original version (as it was originally made).

13. Regulation 8
14. Regulation 9
15. Regulation 10
16. Regulations 11 to 17
17. Regulation 30
18. Regulation 31
19. Regulation 36
20. Regulation 38
21. Regulations 40 to 66
22. Amendment of Commission Regulation (EC) No. 1569/2007
23. Amendment of the transitional provision
24. Revocation of Schedule 1
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PART 4

Amendments of other secondary legislation

26. Amendments of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005
27. Amendments of the Equivalence Determinations for Financial Services and Miscellaneous Provisions (Amendment etc) (EU Exit) Regulations 2019
28. Amendment of the Financial Services and Markets Act 2000 (Amendment) (EU Exit) Regulations 2019
29. Amendments of the Gibraltar (Miscellaneous Amendments) (EU Exit) Regulations 2019
30. Amendment of the Financial Services and Markets Act 2000 (Prospectus) Regulations 2019

PART 5

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CHAPTER 1

Amendments of the Prospectus Regulation

31. Amendments of the Prospectus Regulation
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33. Definitions
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66. Omission of Articles 44 and 45 and insertion of Article 45a
67. Omission of Articles 47 and 48
68. Entry into force etc.
69. Final provisions
70. Annexes

CHAPTER 2

Amendments of Commission Delegated Regulation (EU) 2019/980

71. Amendments of Commission Delegated Regulation (EU) 2019/980

CHAPTER 3

Amendments of Commission Regulation (EC) 1569/2007

72. Amendments of Commission Regulation (EC) No. 1569/2007

CHAPTER 4

Amendments of the EEA Agreement

73. Amendments of EEA Agreement

PART 6

Transitional provision

74. Transitional provision for prospectuses notified under the Prospectus Regulation before exit day
 75. Transitional provision for registration documents and universal registration documents notified under the Prospectus Regulation before exit day
- Signature

Status: This is the original version (as it was originally made).

SCHEDULE — Amendments of Annexes to Commission Delegated Regulation (EU) 2019/980

1. In the List of Annexes, for each of the headings...
2. (1) Annex 1 is amended as follows.
3. (1) Annex 3 is amended as follows.
4. (1) Annex 6 is amended as follows.
5. (1) Annex 7 is amended as follows.
6. In Annex 8, in item 10.2.1— (a) before “Directive” in...
7. (1) Annex 9 is amended as follows.
8. (1) Annex 11 is amended as follows.
9. In Annex 12, in item 4.5, for “Member State” insert...
10. (1) Annex 13 is amended as follows.
11. (1) Annex 14 is amended as follows.
12. (1) Annex 15 is amended as follows.
13. (1) Annex 16 is amended as follows.
14. In Annex 17, in item 2.2.2, in the 5th point...
15. In Annex 18, in item 2.1, for “EU” substitute “UK”
16. In Annex 19, in items 1.1 and 1.2, for “ESMA”...
17. In Annex 22, omit item 1.4.
18. (1) Annex 23 is amended as follows.
19. (1) Annex 24 is amended as follows.
20. (1) Annex 25 is amended as follows.
21. (1) Annex 26 is amended as follows.
22. (1) Annex 27 is amended as follows.
23. In Annex 28, omit items 3, 4 and 5.

Explanatory Note