
STATUTORY INSTRUMENTS

2019 No. 1043

FINANCIAL SERVICES AND MARKETS

**The Financial Services and Markets Act
2000 (Prospectus) Regulations 2019**

<i>Made</i>	- - - -	<i>24th June 2019</i>
<i>Laid before Parliament</i>		<i>25th June 2019</i>
<i>Coming into force</i>		<i>21st July 2019</i>

**THE FINANCIAL SERVICES AND MARKETS
ACT 2000 (PROSPECTUS) REGULATIONS 2019**

PART 1

General

1. Citation, commencement and interpretation
2. Designation of competent authority

PART 2

Amendments of the Financial Services and Markets Act 2000

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4. Part 6 rules
5. Matters which may be dealt with by prospectus rules
6. Prohibition of dealing etc in transferable securities without approved prospectus
7. Exempt offers to the public
8. Election to have prospectus
9. Criteria for approval of prospectus by FCA
10. Exemptions from disclosure
11. Consideration of application for approval
12. Procedure for decision on application for approval
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14. Repeal of sections 87FA and 87FB
15. Supplementary prospectus
16. Repeal of sections 87H and 87I
17. Power of FCA to suspend scrutiny of prospectus

Status: This is the original version (as it was originally made).

18. Power to restrict offer to the public
19. Power of FCA to restrict admission to trading on a regulated market
20. Power of FCA to suspend or prohibit trading on a trading facility
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31. Meaning of “home State” in relation to transferable securities
32. Interpretation of Part 6
33. Publication of Notices
34. Misleading FCA or PRA: residual cases
35. Amendments of Schedule 11A

PART 3

Amendments of primary legislation

36. Amendments of the Financial Services Act 2012
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PART 4

Amendments of secondary legislation

38. Amendments of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005
39. Amendments of the Financial Services and Markets Act 2000 (Qualifying EU Provisions) Order 2013

PART 5

Transitional provisions

40. (1) This regulation applies to a prospectus (“relevant prospectus”) which...

PART 6

Review

41. Review
Signature
Explanatory Note