

SCHEDULES

SCHEDULE 7

Information to be given by schemes that relates to accessing benefits [^{F1}and to benefit adjustments]

Textual Amendments

- F1** Words in Sch. 7 heading inserted (1.8.2022) by [The Occupational Pension Schemes \(Collective Money Purchase Schemes\) \(Modifications and Consequential and Miscellaneous Amendments\) Regulations 2022 \(S.I. 2022/337\)](#), regs. 1(3), **13(17)(a)**

[^{F1}PART 4

Information to be given by collective money purchase schemes about benefit adjustments

Textual Amendments

- F1** Sch. 7 Pt. 4 inserted (1.8.2022) by [The Occupational Pension Schemes \(Collective Money Purchase Schemes\) \(Modifications and Consequential and Miscellaneous Amendments\) Regulations 2022 \(S.I. 2022/337\)](#), regs. 1(3), **13(17)(d)**

- 15.** Where benefit is not yet payable to the person—
- (a) the amount representing the member's share of the available assets of the scheme,
 - (b) the period for which that amount applies,
 - (c) except where information under this paragraph is provided to the person for the first time—
 - (i) any adjustment to that amount since the previous year, both in monetary terms and as a percentage increase or decrease,
 - (ii) where applicable, an explanation of why that amount has been adjusted or, as the case may be, remained the same, and
 - (d) an explanation of when an adjustment in that amount may next occur.]

Changes to legislation:

There are currently no known outstanding effects for the The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013, Paragraph 15.