

SCHEDULES

SCHEDULE 2

Basic information

[^{F1}PART 4

Scheme closure: collective money purchase schemes

Textual Amendments

F1 Sch. 2 Pt. 4 inserted (1.8.2022) by [The Occupational Pension Schemes \(Collective Money Purchase Schemes\) \(Modifications and Consequential and Miscellaneous Amendments\) Regulations 2022 \(S.I. 2022/337\)](#), regs. 1(3), **13(14)(d)**

- 30.** A statement that a decision has been made to pursue continuity option 3.
- 31.** A summary of the reasons for the decision in paragraph 30.
- 32.** An estimate of when information will be provided in accordance with paragraphs 34 to 38.
- 33.** A statement that the scheme will continue to operate in respect of its current members and beneficiaries.
- 34.** A statement confirming that the scheme will be closed, which must include whether it will be closed to new contributions or new members (or both).
- 35.** The date the scheme will begin to operate as a closed scheme.
- 36.** A statement explaining any impact that the closure will have in relation to accrued rights to benefits under the scheme, including any differences in impact for active, deferred and pensioner members.
- 37.** The arrangements for—
 - (a) the future operation of the scheme, and
 - (b) where the scheme will be closed to new contributions, any scheme or section of a scheme to which future contributions may be made.]

Changes to legislation:

There are currently no known outstanding effects for the The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013, PART 4.