

SCHEDULES

SCHEDULE 2

Basic information

PART 1

Information to be given by occupational pension schemes that fall within paragraph 1 of Schedule 1

16. Where the member has money purchase benefits, a statement that the value of the pension will depend on several factors including [^{F1}where appropriate] the amount of the contributions paid[^{F2}, any cost of exercising any right to transfer the benefits, any charges payable, the age at which the member accesses the benefits’], the performance of [^{F3}investments and any] cost of converting the benefit into an annuity.

Textual Amendments

- F1** Words in Sch. 2 para. 16 inserted (1.8.2022) by The Occupational Pension Schemes (Collective Money Purchase Schemes) (Modifications and Consequential and Miscellaneous Amendments) Regulations 2022 (S.I. 2022/337), regs. 1(3), **13(14)(b)**
- F2** Words in Sch. 2 para. 16 inserted (6.4.2015) by The Occupational and Personal Pension Schemes (Disclosure of Information) (Amendment) Regulations 2015 (S.I. 2015/482), regs. 1, **11(5)(a)**
- F3** Words in Sch. 2 para. 16 substituted (6.4.2015) by The Occupational and Personal Pension Schemes (Disclosure of Information) (Amendment) Regulations 2015 (S.I. 2015/482), regs. 1, **11(5)(b)**

Changes to legislation:

There are currently no known outstanding effects for the The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013, Paragraph 16.