

## SCHEDULE 2

Regulation 8

### ENTRY CONDITIONS

1. The conditions in this paragraph are that the developer has–
  - (a) provided information to the Authority to enable the Authority to both issue an information memorandum and establish a data room;
  - (b) provided a written warranty to the Authority, in a form reasonably acceptable to the Authority, that the information provided in sub-paragraph (a) is to the best of the knowledge and belief of the developer, having made reasonable enquiries, true, accurate and complete in all material respects; and
  - (c) complied with such other conditions as the Authority may determine are necessary in relation to that particular tender exercise.
2. The conditions in this paragraph are that the developer has–
  - (a) provided information to the Authority to enable the Authority to both issue an information memorandum and establish a data room;
  - (b) provided a written warranty to the Authority, in a form reasonably acceptable to the Authority, that the information provided in sub-paragraph (a) is to the best of the knowledge and belief of the developer, having made reasonable enquiries, true, accurate and complete in all material respects;
  - (c) completed the transfer agreement with all information available to the developer, and provided an undertaking in writing to the Authority in respect of those transmission assets which have not reached completion under the terms of the transfer agreement, to complete the remaining parts of the transfer agreement as soon as reasonably practicable thereafter;
  - (d) provided an undertaking in writing to the Authority to transfer any property, rights or liabilities in or relating to the transmission assets to the successful bidder in respect of that transitional tender exercise, in accordance with the transfer agreement on payment of the sum determined in accordance with regulation 3; and
  - (e) complied with such other conditions as the Authority may determine are necessary in relation to that particular transitional tender exercise.