

SCHEDULE 16

Article 2(16)

AMENDMENTS TO SUBORDINATE LEGISLATION RELATING TO  
FINANCIAL SERVICES, NATIONAL SAVINGS AND INVESTMENTS  
AND BUILDING SOCIETIES AND INDUSTRIAL ASSURANCE

**PART 1**

**FINANCIAL SERVICES**

**Financial Services and Markets Act 2000 (Regulated Activities) Order 2001**

1.—(1) Amend the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001<sup>M1</sup> as follows.

(2) In article 3(1), in the definition of “close relative”, after “spouse” (in each place) insert “ or civil partner ”.

(3) In article 61(4)(c)(i), after “spouse” insert “ or civil partner ”.

(4) In article 71(2)(b), after “widowers,” insert “ civil partners, surviving civil partners, ”.

(5) In paragraph 2 of Part 2 of Schedule 1, after “marriage” insert “ or the formation of a civil partnership ”.

**Marginal Citations**

**M1** [S.I. 2001/544](#), to which there are amendments not relevant to this Order.

**Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes) (Exemptions) Order 2001**

2. In article 2(1) of the Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes) (Exemptions) Order 2001<sup>M2</sup>, in the definition of “close relative”, after “spouse” (in each place) insert “ or civil partner ”.

**Marginal Citations**

**M2** [S.I. 2001/1060](#), to which there are amendments not relevant to this Order.

**Financial Services and Markets Act 2000 (Collective Investment Schemes) Order 2001**

3. In paragraph 8(2)(b) of the Schedule to the Financial Services and Markets Act 2000 (Collective Investment Schemes) Order 2001<sup>M3</sup>, after “widowers,” insert “ civil partners, surviving civil partners, ”.

**Marginal Citations**

**M3** [S.I. 2001/1062](#), to which there are amendments not relevant to this Order.

**Changes to legislation:** There are currently no known outstanding effects for the The Civil Partnership Act 2004 (Amendments to Subordinate Legislation) Order 2005, SCHEDULE 16. (See end of Document for details)

### **Financial Services and Markets Act 2000 (Exemption) Order 2001**

4. In paragraph 41(3)(b)(ii) of the Schedule to the Financial Services and Markets Act 2000 (Exemption) Order 2001 <sup>M4</sup>, after “widowers” insert “, civil partners, surviving civil partners,”.

.....  
**Marginal Citations**

**M4** S.I. 2001/1201, to which there are amendments not relevant to this Order.

### **Open-Ended Investment Companies Regulations 2001**

5. In regulation 44(8)(a) of the Open-Ended Investment Companies Regulations 2001 <sup>M5</sup>, after “spouse,” insert “ civil partner,”.

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**Marginal Citations**

**M5** S.I. 2001/1228, to which there are amendments not relevant to this Order.

## **PART 2**

### **NATIONAL SAVINGS AND INVESTMENTS**

#### **Savings Contracts Regulations 1969**

6.—(1) Amend the Savings Contracts Regulations 1969 <sup>M6</sup> as follows.

(2) In the heading preceding regulation 21, for “and marriage” substitute “, marriage and civil partnership”.

(3) In regulation 21—

(a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and

(b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.

.....  
**Marginal Citations**

**M6** S.I. 1969/1342, to which there are amendments not relevant to this Order.

#### **National Savings Bank Regulations 1972**

7.—(1) Amend the National Savings Bank Regulations 1972 <sup>M7</sup> as follows.

(2) In regulation 29L(2)(c), after “married to” insert “, or a civil partner of,”.

(3) In regulation 35—

(a) in paragraph (1)(c), after “marriage” insert “ or formation of a civil partnership by,”; and

(b) in paragraph (3)—

(i) after “by the marriage” insert “ or formation of a civil partnership by,”; and

(ii) after “before the marriage” insert “ or civil partnership”.

- (4) In regulation 41(1)(c), after “spouse” insert “ or civil partner ”.

**Marginal Citations**

**M7** [S.I. 1972/764](#), relevant amending instruments are [S.I. 1981/484](#), 1999/588.

**Premium Savings Bonds Regulations 1972**

**8.**—(1) Amend the Premium Savings Bonds Regulations 1972 <sup>M8</sup> as follows.

(2) In the heading preceding regulation 25, for “and marriage” substitute “ , marriage and civil partnership ”.

(3) In regulation 25—

- (a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and  
(b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.

**Marginal Citations**

**M8** [S.I. 1972/765](#), to which there are amendments not relevant to this Order.

**National Savings Stock Register Regulations 1976**

**9.**—(1) Amend the National Savings Stock Register Regulations 1976 <sup>M9</sup> as follows.

(2) In regulation 36—

- (a) in paragraph (1)(c), after “marriage” insert “ or formation of a civil partnership by, ”; and  
(b) in paragraph (3)—  
(i) after “by the marriage” insert “ or formation of a civil partnership by, ”; and  
(ii) after “before the marriage” insert “ or civil partnership ”.

(3) In regulation 42(1)(c), after “spouse” insert “ or civil partner ”.

(4) In the heading preceding regulation 52, for “and marriage” substitute “ , marriage and civil partnership ”.

(5) In regulation 52—

- (a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and  
(b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.

**Marginal Citations**

**M9** [S.I. 1976/2012](#), relevant amending instruments are [S.I. 1981/485](#), 1993/3131, 1998/146, 2004/1662.

**Savings Certificates (Yearly Plan) Regulations 1984**

**10.**—(1) Amend the Savings Certificates (Yearly Plan) Regulations 1984 <sup>M10</sup> as follows.

**Changes to legislation:** There are currently no known outstanding effects for the *The Civil Partnership Act 2004 (Amendments to Subordinate Legislation) Order 2005, SCHEDULE 16. (See end of Document for details)*

- (2) In regulation 17(1)(c), after “spouse” insert “ or civil partner ”.
- (3) In the heading preceding regulation 26, for “and marriage” substitute “ , marriage and civil partnership ”.
- (4) In regulation 26—
  - (a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and
  - (b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.

**Marginal Citations**

**M10** [S.I.1984/779](#), relevant amending instruments are [S.I. 1993/3132](#), 2004/1662.

**Savings Certificates Regulations 1991**

- 11.**—(1) Amend the Savings Certificates Regulations 1991 <sup>M11</sup> as follows.
- (2) In regulation 17(1)(c), after “spouse” insert “ or civil partner ”.
  - (3) In the heading preceding regulation 26, for “and marriage” substitute “ , marriage and civil partnership ”.
  - (4) In regulation 26—
    - (a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and
    - (b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.
  - (5) In Schedule 2—
    - (a) in paragraph (4)(1)(c), after “marriage” insert “ or formation of a civil partnership by, ”; and
    - (b) in paragraph (4)(3)—
      - (i) after “by the marriage” insert “ or formation of a civil partnership by, ”; and
      - (ii) after “before the marriage” insert “ or civil partnership ”.

**Marginal Citations**

**M11** [S.I. 1991/1031](#), relevant amending instruments are [S.I. 1993/3133](#), 2004/1662.

**Savings Certificates (Children's Bonus Bonds) Regulations 1991**

- 12.**—(1) Amend the Savings Certificates (Children's Bonus Bonds) Regulations 1991 <sup>M12</sup> as follows.
- (2) In the heading preceding regulation 23, for “and marriage” substitute “ , marriage and civil partnership ”.
  - (3) In regulation 23—
    - (a) for “Section 10” substitute “ Sections 10, 10A, 10B and 10C ”; and

- (b) for “relates to the price of a certificate of birth, death or marriage” substitute “ relate to the price of a certificate of birth, death, marriage, civil partnership or a certified copy of an entry in the Civil Partnership Register ”.

**Marginal Citations**

**M12** [S.I. 1991/1407](#), to which there are amendments not relevant to this Order.

## PART 3

### BUILDING SOCIETIES AND INDUSTRIAL ASSURANCE

#### Industrial Assurance (Premium Receipt Books) Regulations 1948

**13.** In regulation 2 of the Industrial Assurance (Premium Receipt Books) Regulations 1948 <sup>M13</sup>, after “spouse” insert “ or civil partner ”.

**Marginal Citations**

**M13** [S.I. 1948/2770](#), to which there are amendments not relevant to this Order.

#### Building Societies Act 1986 (Powers and Miscellaneous Transitional Provisions) Order 1986

**14.—(1)** Amend the Building Societies Act 1986 (Powers and Miscellaneous Transitional Provisions) Order 1986 <sup>M14</sup> as follows.

(2) In article 5(3)(b)(i) and (iv), after “spouse” insert “ or civil partner ”.

(3) In article 5(3)(b)(iii), after “spouse's” insert “ or civil partner's ”.

(4) In article 5(6), after “child includes a step-child;” insert the following definition—  
““civil partner” includes a former civil partner;”.

**Marginal Citations**

**M14** [S.I. 1986/2169](#), to which there are amendments not relevant to this Order.

#### Building Societies (Accounts and Related Provisions) Regulations 1998

**15.—(1)** Amend the Building Societies (Accounts and Related Provisions) Regulations 1998 <sup>M15</sup> as follows.

(2) In paragraph 5(6) of Schedule 8, for “wife, husband” substitute “ spouse, civil partner ”.

(3) In paragraph 4(5) of Schedule 9, after “spouse” insert “ or civil partner ”.

**Marginal Citations**

**M15** [S.I. 1998/504](#), to which there are amendments not relevant to this Order.

**Changes to legislation:**

There are currently no known outstanding effects for the The Civil Partnership Act 2004 (Amendments to Subordinate Legislation) Order 2005, SCHEDULE 16.