

SCHEDULE 4

TAKEOVERS OF RELEVANT UNLISTED COMPANIES

PART II

Accompanying Material

- 20.** If the offeror is making the offer on behalf of another person—
- (a) an indication by the offeror as to whether or not he has taken any steps to ascertain whether that person will be in a position to implement the offer;
 - (b) if he has taken any such steps, an indication by him as to what those steps are; and
 - (c) the offeror's opinion as to whether that person will be in a position to implement the offer.