

SCHEDULE 4

TAKEOVERS OF RELEVANT UNLISTED COMPANIES

PART II

Accompanying Material

16. An indication by the directors of the company, acting as a board, of the following matters—
- (a) whether or not there has been any material change in the financial position or prospects of the company since the end of the latest accounting reference period in respect of which audited accounts have been delivered to the relevant registrar of companies under the relevant legislation;
 - (b) if there has been any such change, the particulars of it;
 - (c) any interests, in percentage terms, which any of them have in the shares in or debentures of the company^{F1} ...;
 - (d) any interests, in percentage terms, which any of them have in the shares in or debentures of any offeror which is a body corporate^{F2} ...

Textual Amendments

- F1** Words in Sch. 4 para. 16(c) omitted (12.5.2011) by virtue of The Companies Act 2006 (Consequential Amendments and Transitional Provisions) Order 2011 (S.I. 2011/1265), arts. 1(2), **26(9)(b)(i)**
- F2** Words in Sch. 4 para. 16(d) omitted (12.5.2011) by virtue of The Companies Act 2006 (Consequential Amendments and Transitional Provisions) Order 2011 (S.I. 2011/1265), arts. 1(2), **26(9)(b)(ii)**

Changes to legislation:

There are currently no known outstanding effects for the The Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, Paragraph 16.