
STATUTORY INSTRUMENTS

2003 No. 2066

The Collective Investment Schemes (Miscellaneous Amendments) Regulations 2003

PART 4

MISCELLANEOUS

References to the UCITS Directive

13.—(1) In section 199(8) of the Companies Act 1985 ^{F1} (definition of “UCITS”), for the words from “Council Directive [85/611/EEC](#)” to “transferable securities”, substitute “ Council Directive [85/611/EEC](#) on the co-ordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities, as last amended by European Parliament and Council Directive [2001/108/EC](#) ”. ^{F2}

(2) In regulation 2(1)(b) of the Personal Equity Plan Regulations 1989 ^{F3} (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “ Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#) ”.

[^{F4}(3) In Part 3 of Schedule 1 to the Local Government Pension Scheme (Management and Investment of Funds) Regulations 1998 ^{F5} (interpretation), in the definition of “open-ended investment company”, for the words from “Council Directive No. [85/611/EEC](#)” to “as amended” substitute “ Council Directive No. [85/611/EEC](#) co-ordinating the laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities, as last amended by European Parliament and Council Directive No. [2001/108/EC](#) ”].

(4) In regulation 2(1)(b) of the Individual Savings Account Regulations 1998 ^{F6} (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “ Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#) ”.

(5) In the Schedule to the Cross-Border Credit Transfer Regulations 1999 ^{F7}, for “Directive [85/611/EEC](#)”, substitute “ Directive [85/611/EEC](#), as last amended by Directive [2001/108/EC](#) ”.

(6) In regulation 2(1) of the Personal Pension Schemes (Restriction on Discretion to Approve) (Permitted Investments) Regulations 2001 ^{F8} (interpretation), in the definition of “UCITS”, for “Council Directive 85/611”, substitute “ Council Directive [85/611/EEC](#), as last amended by European Parliament and Council Directive [2001/108/EC](#) ”.

(7) In the Open-Ended Investment Companies Regulations 2001 ^{F9}—

- (a) in regulation 2(1) (interpretation), omit the definition of “the UCITS Directive”; and
- (b) in regulation 17(1) (certificates), for “the UCITS Directive”, substitute “ the UCITS directive ”.

F1 1985 c. 6. Subsection (8) was inserted by [S.I. 1993/1819](#) and amended by [S.I. 2001/3649](#).

F2 OJ L41, 13.2.2002, p. 35.

F3 [S.I. 1989/469](#); amended by [S.I. 2001/923](#).

Changes to legislation: There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Collective Investment Schemes (Miscellaneous Amendments) Regulations 2003. Any changes that have already been made by the team appear in the content and are referenced with annotations. (See end of Document for details) [View outstanding changes](#)

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| F4 | Reg. 13(3) revoked (E.W.) (1.1.2010) by The Local Government Pension Scheme (Management and Investment of Funds) Regulations 2009 (S.I. 2009/3093) , reg. 1(1), Sch. 2 |
| F5 | S.I. 1998/1831 ; amended by S.I. 1999/3259 and by S.I. 2001/3649 . |
| F6 | S.I. 1998/1870 . |
| F7 | S.I. 1999/1876 . |
| F8 | S.I. 2001/117 ; amended by S.I. 2001/3629 . |
| F9 | S.I. 2001/1228 ; amended by S.I. 2001/3755 . |

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Changes and effects yet to be applied to :

- Regulations power to modify conferred by [2023 c. 29 s. 3Sch. 1 Pt. 2](#)
- Regulations revoked by [2023 c. 29 Sch. 1 Pt. 2](#)