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STATUTORY INSTRUMENTS

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**2001 No. 569**

**EDUCATION, ENGLAND**

**The Education (Budget Statements) (England) Regulations 2001**

*Made* - - - - 22nd February 2001

*Laid before Parliament* 1st March 2001

*Coming into force* 22nd March 2001

**THE EDUCATION (BUDGET STATEMENTS)  
(ENGLAND) REGULATIONS 2001**

1. Citation, commencement and application
2. Interpretation
3. Prescribed form of, and information to be contained in, budget statements
4. Prescribed manner and time of publication of budget statements
5. (1) Three copies of Parts 1 to 3 and two...
6. (1) A budget statement shall be published before the beginning...
7. The authority shall furnish the governing body and head teacher...  
Signature

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**SCHEDULE 1 — FORM OF PART 1 OF BUDGET STATEMENT**

NOTES TO PART 1

H1 NOTES TO PART 1

1. A general heading covering the items comprising the LSB for...  
Strategic Management  
Specific Grants (Revenue Expenditure)  
Special Education  
School Improvement  
Access
2. Access
3. Enter here the aggregate for each column (a) to (g)...
4. Enter here all expenditure treated by the authority as expenditure...
5. Enter here the aggregate for each column (a) to (g)...
- 6a Subject to note 6b below, enter here the amount of...
- 6b Enter here the amount of the Education Budget Support Grant....
7. Enter here the authority's Education Standard Spending Assessment for the...

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8. Enter here all capital expenditure, being expenditure-  
ANNEX TO PART 1

**SCHEDULE 2 — FORM OF PART 2 OF A BUDGET STATEMENT**

Table 2A—School Level Information

NOTES TO PART 2A

Table 2B—Former Grant-Maintained Schools Transitional Funding Method

**NOTES TO PART 2B**

**SCHEDULE 3 — FORM OF PART 3 OF A BUDGET STATEMENT**

1. NOTES TO PART 3
2. PRIMARY AND SECONDARY SCHOOLS
3. Enter here a description of the method used to calculate...
4. A general column heading for the type and factor name...
5. Enter in this column (5) opposite each factor in column...
6. Enter in this column (6), opposite each entry in column...
7. Enter in this column (7) opposite each entry in column...
8. Enter in this column (8), opposite each entry in column...
9. Enter in this column (9) the aggregate of the amounts...
10. Enter in this column (10) the particular provision of the...
11. A sub-heading for the factors which allocate the ISB by...
12. A heading for the entries to be made under the...
13. Enter in this column (13) the amounts which represent the...
14. Enter here a description of the method used to operate...
15. Enter here the aggregate of the numbers in column (7),...
16. Pupil-led SEN funding
17. Enter in this column each factor relating to pupils without...
18. Place-led SEN funding treated as pupil-led
19. Other funding treated as pupil-led
20. Total primary and secondary funds treated as pupil-led
21. Excess SEN funding for pupils without statements
22. OTHER FUNDING
23. Additional educational needs factors
24. Site specific factors
25. Enter in this column (25), opposite each unit of measurement...
26. School specific factors
27. Budget adjustments
28. Enter here the transitional funding paid to schools which were...
29. Enter here the amount of that part of the authority's...
30. Enter here the School Standards Grant paid to schools separately...
31. TOTAL AMOUNT ALLOCATED TO PRIMARY AND SECONDARY SCHOOLS
32. Enter here the amount obtained by deducting from the total...
33. SPECIAL SCHOOLS
34. Place-led funding
35. Pupil-led funding
36. Other factors
37. Additional educational needs factors
38. Site specific factors
39. School specific factors
40. Budget adjustments
41. Enter here the transitional funding paid to schools which were...
42. Enter here the amount of that part of the authority's...

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43. Enter here the School Standards Grant paid to special schools....
44. Total funds allocated to special schools
45. TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (ISB)  
ANNEX TO PART 3

**SCHEDULE 4 — CONTENTS OF PART 4 OF A BUDGET STATEMENT**

1. Mainstream Schools
2. SEN to include pupils with statements of special educational needs...
3. Other pupil-led funding
4. Additional educational needs
5. Site-specific factors
6. School-specific factors
7. Budget adjustments
8. Transitional funding (for schools that were grant-maintained prior to 1st...
9. School Standards Grant
10. Total share of the ISB (Mainstream)
11. Special Schools
12. Pupil-led funding
13. Additional educational needs
14. Site-specific factors
15. School-specific factors
16. Budget adjustments
17. Transitional funding (for schools that were grant-maintained prior to 1st...
18. School Standards Grant
19. Total share of the Individual Schools Budget (Special)  
Where a factor does not apply to a particular school a zero shall be entered against that factor.

Explanatory Note