

*This Statutory Instrument has been made in consequence of an error in Statutory Instrument 1999 No. 362 and is being issued free of charge to all known recipients of that Statutory Instrument*

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S T A T U T O R Y   I N S T R U M E N T S

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**1999 No. 3297**

**EDUCATION, ENGLAND**

**The Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999 (Amendment) Regulations 1999**

<i>Made</i> - - - - -	<i>8th December 1999</i>
<i>Laid before Parliament</i>	<i>10th December 1999</i>
<i>Coming into force</i> - -	<i>31st December 1999</i>

In exercise of the powers conferred by sections 138(7) and 144 of, and paragraph 1 of Schedule 10 to, the School Standards and Framework Act 1998(a), the Secretary of State for Education and Employment hereby makes the following Regulations:

**Citation, interpretation and extent**

1.—(1) These Regulations may be cited as the Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999 (Amendment) Regulations 1999 and shall come into force on 31st December 1999.

(2) In these Regulations—

“the 1999 Regulations” means the Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999(b); and

“the operative date” means the date these Regulations come into force.

(3) These Regulations shall apply only in relation to England.

**Amendment of the 1999 Regulations**

2. The 1999 Regulations shall be amended in respect of England only as follows.

3. For regulation 54 there shall be substituted—

**“Transfer of land**

54.—(1) Subject to paragraphs (3), (5) and (6), in the case of each grouped school, on the transfer date—

(a) all land which, immediately before the transfer date, was held by the grouped governing body for the purposes of the school; and

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(a) 1998 c. 31. By virtue of S.I. 1999/672 the powers conferred by section 138(7) and paragraph 1 of Schedule 10 are exercisable by the Secretary of State only in relation to England.

(b) S.I. 1999/362.

- (b) all rights and liabilities of the grouped governing body relating to land and subsisting immediately before that date, which were acquired or incurred for those purposes,

shall be transferred to and, by virtue of this regulation, vest in the body specified in paragraph (2) below.

- (2) The body specified for the purposes of paragraph (1) shall be either—
  - (a) the governing body of the school constituted under the instrument of government, in the case of a grouped school which on or after the appointed day becomes a foundation or voluntary aided school; or
  - (b) the local education authority, in the case of a grouped school which on or after the appointed day becomes a community, community special or voluntary controlled school.

(3) Subject to paragraph (6), on the first transfer date, any land, and any rights and liabilities relating to land, of a grouped governing body held or used or subsisting for the purposes of more than one school in the group shall, where the nature of the land, right or liability permits, be divided or apportioned between the schools, in such proportions as may be appropriate.

(4) Where any estate or interest in land falls to be divided in accordance with paragraph (3)—

- (a) any rent payable under a lease in respect of that estate or interest; and
- (b) any rent charged on that estate or interest;

shall be correspondingly divided or apportioned so that each part is payable in respect of, or charged on, only one part of the estate or interest and the other part or parts are payable in respect of, or charged on, only the other part or parts of the estate or interest.

(5) Subject to paragraph (6), any such land, right or liability as is mentioned in paragraph (3), the nature of which does not permit its division or apportionment as so mentioned, shall be transferred either to the governing body constituted under the instrument of government of any one or other of the schools in the group which on or after the appointed day becomes a foundation or voluntary aided school or to the local education authority in the case of any school in the group which on or after the appointed day becomes a community, community special or voluntary controlled school, according to—

- (a) in the case of an estate or interest in land, whether on the first transfer date one or other of the schools appears to be in greater need of the security afforded by that estate or interest or, where none of them appears to be in greater need of the security, which of them appears on that date to be likely to make use of the land to the greater extent; or
- (b) in the case of any right or liability, which of them appears on the first transfer date to be likely to be affected by the right or liability to the greater extent;

subject (in either case) to such arrangements for the protection of the other school or schools concerned as may be appropriate.

(6) Paragraphs (1), (3) and (5) shall not apply to any land, right or liability vested in the grouped governing body as trustees.

- (7) (a) In this regulation, “first transfer date” means the first transfer date of the first school in the group to have a governing body constituted under the instrument of government and “transfer date”, in relation to a grouped school, means the appointed day or the day after the actual incorporation date, if different.
- (b) References in this regulation to the grouped governing body include a grouped transitional governing body.
- (c) References in this regulation to a school or schools in the group shall include a school or schools which were in the group immediately before the first transfer date.

**54A.**—(1) Section 198(3) of and paragraphs 2 to 10 of Schedule 10 to the Education Reform Act 1988(a) (which make further provision in relation to transfers of property, rights and liabilities) shall apply to transfers under regulation 54 with the following modifications.

(2) Paragraph 2(1) of Schedule 10 shall apply subject to—

- (i) the reference to “paragraph 1(4) above” being treated as a reference to “paragraph (5) of regulation 54 of the Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999”;
- (ii) in sub-paragraph 1(a) the substitution of “other school or schools concerned” for “transferor”; and
- (iii) in sub-paragraph 1(b) the substitution of “other school or schools concerned” for “transferor” in the last place where that word occurs.

(3) References in section 198(3) and in the said paragraphs of Schedule 10, as they apply for the purposes of regulation 54, to the transfer date are to the transfer date as it is defined for the purposes of regulation 54.

#### **Transfer of property other than land**

**54B.**—(1) Subject to paragraphs (2), (3) and (4), in the case of each grouped school, on the transfer date—

- (a) all property other than land which, immediately before the transfer date, was property of the grouped governing body held for the purposes of the school; and
- (b) all rights and liabilities of the grouped governing body not relating to land and subsisting immediately before that date, which were acquired or incurred for those purposes,

shall be transferred to and by virtue of this regulation vest in the governing body of the school constituted under the instrument of government.

(2) Subject to paragraph (4), on the first transfer date, any property other than land, and any rights and liabilities not relating to land, of a grouped governing body held or used or subsisting for the purposes of more than one school in the group shall, where the nature of the property, right or liability permits, be divided or apportioned between the schools, in such proportions as may be appropriate.

(3) Subject to paragraph (4), any such property, right or liability as is mentioned in paragraph (2), the nature of which does not permit its division or apportionment as so mentioned, shall be transferred to the governing body constituted under the instrument of government of one of the schools in the group according to which of them appears on the first transfer date to be likely to make use of the property or (as the case may be) to be affected by the right or liability to the greater extent, subject to such arrangements for the protection of the other school or schools concerned as may be appropriate.

(4) Paragraphs (1), (2) and (3) shall not apply to—

- (a) rights and liabilities under any contract of employment; or
- (b) any property, right or liability vested in the grouped governing body as trustees.

(5) (a) In this regulation “first transfer date” means the transfer date of the first school in the group to have a governing body constituted under the instrument of government and “transfer date”, in relation to a grouped school, means the appointed day or the day after the actual incorporation date, if different.

(b) References in this regulation to the grouped governing body include a grouped transitional governing body.

(c) References in this regulation to a school or schools in the group shall include a school or schools which were in the group immediately before the first transfer date.

**54C.**—(1) Section 198(3) of and paragraphs 2 to 10 of Schedule 10 to the Education Reform Act 1988 (which make further provision in relation to transfers of property, rights and liabilities) shall apply to transfers under regulation 54B with the following modifications.

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(a) 1998 c. 40; amended by Schedule 29 to the School Standards and Framework Act 1998.

- (2) Paragraph 2(1) of Schedule 10 shall apply subject to—
- (i) the reference to “paragraph 1(4) above” being treated as a reference to “paragraph (3) of regulation 54B of the Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999”;
  - (ii) in sub-paragraph 1(a) the substitution of “other school or schools concerned” for “transferor”; and
  - (iii) in sub-paragraph 1(b) the substitution of “other school or schools concerned” for “transferor” in the last place where that word occurs.
- (3) References in section 198(3) and in the said paragraphs of Schedule 10, as they apply for the purposes of regulation 54B, to the transfer date are to the transfer date as it is defined for the purposes of regulation 54B.”

#### **Transfers from local education authorities**

4.—(1) Where any property other than land or any right or liability not relating to land has, prior to the operative date, transferred to and, by virtue of regulation 54 of the 1999 Regulations, vested in a local education authority, the said property, right or liability shall on the operative date be transferred to and, by virtue of this regulation, vest in the governing body of the relevant school constituted under the instrument of government.

(2) In this regulation—

“relevant school” means—

- (a) where the transfer was by virtue of paragraph (1) of the said regulation 54, the school for whose purposes the property, right or liability was, immediately before the transfer date, held, used, acquired or incurred;
  - (b) where the transfer was by virtue of paragraphs (1) and (2) of the said regulation 54, the school to which the property, right or liability was allocated as a result of the division or apportionment carried out in accordance with the said paragraph (2); or
  - (c) where the transfer was by virtue of paragraph (4) of the said regulation 54, the school which appeared on the first transfer date to be likely to make use of the property or (as the case may be) to be affected by the right or liability to the greater extent; and
- “first transfer date” and “transfer date” have the meanings given to them in regulation 54 of the 1999 Regulations.

8th December 1999

*Jacqui Smith*  
Parliamentary Under Secretary of State,  
Department for Education and Employment

**EXPLANATORY NOTE**

*(This note is not part of the Regulations)*

These Regulations amend the Education (Transition to New Framework) (New Schools, Groups and Miscellaneous) Regulations 1999.

They substitute regulation 54 (transfer of land) by an amended regulation 54 and a new regulation 54A. They insert a new regulation 54B (transfer of property other than land). The purpose of these amendments is to correct an error in regulation 54 so as to ensure that, in the case of any grouped school, any property other than land and any rights and liabilities not relating to land which were held, acquired or incurred by the grouped governing body, transfer to the individual governing body of the appropriate school.

The Regulations also provide for any such property, rights or liabilities which, prior to the coming into force of these Regulations, have transferred to a local education authority under regulation 54, to be transferred to the individual governing body of the appropriate school.

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Schools, Groups and Miscellaneous) Regulations 1999  
(Amendment) Regulations 1999**

£2.00

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Printed and published in the UK by The Stationery Office Limited  
under the authority and superintendence of Carol Tullo, Controller of  
Her Majesty's Stationery Office and Queen's Printer of Acts of Parliament.  
WO 5910 12/99 468879 19585

ISBN 0-11-085671-6



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