

1983 No. 1894

**SOCIAL SECURITY**

**The Social Security (New Zealand) Order 1983**

*Made - - - - 21st December 1983*

*Coming into Operation 1st January 1984*

[Under S.I. 1988/591, any provision in the following Order relating to the calculation of widow's allowance under U.K. legislation includes a reference to a widow's payment under U.K. legislation.]

[Under art. 2 of S.I. 1995/767 the SSC&B Act 1996 (c. 4), the SSA Act 1992 (c. 5) and the Jobseekers Act 1995 (c. 18), are modified so that the effect can be given to the proposal that any references in the Agreement set out in the Schedule to this Order, to sickness benefit, invalidity benefit or invalidity pension under UK legislation shall include short-term incapacity benefit or long-term incapacity benefit.]

[Under art. 2 of S.I. 1996/1928 the SSC&B Act 1996 (c. 4), the SSA Act 1992 (c. 5) and the Jobseekers Act 1995 (c. 18), are modified. The effect will be that any reference, in the Agreement set out in the Schedule to this Order, to unemployment benefit shall include a reference to contribution-based jobseeker's allowance. Also any definition, in that Agreement, of legislation to which the Agreement applies shall be read as including a reference to the Jobseekers Act 1995.]

[Under art. 3(3) of S.I. 2015/349 the SS (Appl. of Reciprocal Agreements...) & the SS Act 1975 are modified so that the effect can be given to the proposal that references to "United Kingdom" in parts of the Sch. to this Order shall be substituted with references to the "EEA states and Switzerland"].

At the Court at Buckingham Palace, the 21st day of December 1983  
Present,

The Queen's Most Excellent Majesty in Council

Whereas at London on 1st November 1983 a Convention on Social Security between the Government of the United Kingdom of Great Britain and Northern Ireland and the Government of New Zealand (which Convention is set out in the Schedule to this Order and is hereinafter referred to as "the Convention") was signed on behalf of those Governments:

And Whereas by Article 27 of the Convention it is provided that the Convention shall enter into force on 1st January 1984 unless on or before 14th December 1983 either of the Parties shall have given to the other written notification to the contrary:

And Whereas neither of the Parties has given such contrary notification and accordingly the Convention enters into force on 1st January 1984:

And Whereas by section 143 of the Social Security Act 1975(a) and section

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(a) 1975 c. 14; subsection (1A) of section 143 was inserted by section 6(1) of the Social Security Act 1981 (c. 33),  
(b) 1975 c. 61.

**NEW ZEALAND****SOCIAL SECURITY (NEW ZEALAND) ORDER 1983**

15(1) of the Child Benefit Act 1975**(b)** it is provided that Her Majesty may by Order in Council make provision for modifying or adapting the said Social Security Act and for modifying the provisions of Part I of the said Child Benefit Act and regulations made under it in their application to cases affected by agreements with other governments providing for reciprocity in matters specified in those sections:

Now, therefore, Her Majesty, in pursuance of the said section 143 and the said section 15(1), and of all other powers enabling Her in that behalf, is pleased, by and with the advice of Her Privy Council, to order, and it is hereby ordered, as follows:—

**Citation and commencement**

**1.** This Order may be cited as the Social Security (New Zealand) Order 1983 and shall come into operation on 1st January 1984.

**Modification of the Social Security Act 1975**

**2.** The Social Security Act 1975 shall be modified to such extent as may be required to give effect to the provisions contained in the Convention so far as the same relate to England, Wales and Scotland.

**Modification of the Child Benefit Act 1975**

**3.** Part I of the Child Benefit Act 1975 and any regulations made under it shall be modified to such extent as may be required to give effect to the provisions contained in the Convention so far as the same relate to England, Wales and Scotland.

**Revocation and variation of Orders**

**4.—(1)** The Family Allowances and National Insurance (New Zealand) Order 1970**(a)** is hereby revoked.

**(2)** The reference to the said Order of 1970 shall be omitted in Schedule 1 to the Social Security (Reciprocal Agreements) Order 1976**(b)** and in the Schedule to the Social Security (Reciprocal Agreements) Order 1979**(c)**.

*N. E. Leigh*

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**(a)** S.I. 1970/150.

**(b)** S.I. 1976/225.

**(c)** 1979/290.

Clerk to the Privy Council.

## SCHEDULE

### CONVENTION

#### ON SOCIAL SECURITY BETWEEN THE GOVERNMENT OF THE UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND AND THE GOVERNMENT OF NEW ZEALAND

The Government of the United Kingdom of Great Britain and Northern Ireland and the Government of New Zealand;

Having established reciprocity in the field of social security by means of the Agreement on Social Security which was signed on their behalf at Wellington on 19 June 1969;

Desiring to extend and modify the scope of that reciprocity and to take account of changes in their legislation;

Have agreed as follows:

### PART I

#### General Provisions

##### Article 1

(1) For the purpose of this Convention:

- (a) “legislation” means in relation to a Party, such of the legislation specified in Article 2 of this Convention as applies in the territory of that Party or in any part thereof;
- (b) “competent authority” means the authority responsible for the social security schemes in all or part of the territory of each Party; that is to say, in relation to the United Kingdom, the Secretary of State for Social Services, the Department of health and Social Services for Northern Ireland, the Isle of Man Board of Social Security as the case may require, and, in relation to New Zealand, the Social Security Commission;
- (c) “insurance authority” means, in relation to the United Kingdom, the authority competent to decide entitlement to the benefit in question;
- (d) “competent institution” means the authority from which the person concerned is entitled to receive benefit or would be entitled to receive benefit if he were resident in the territory of the Party where that authority is situated;
- (e) “a credit” means, in relation to the United Kingdom, that a contribution has been credited under the legislation of that Party;
- (f) “dependant” means a person who would be treated as such for the purpose of any claim for an increase of benefit in respect of a dependant under the legislation of the United Kingdom or New Zealand;
- (g) “child” means, in relation to any person, a child as defined in the legislation which is being applied who would be treated under that legislation as being a child of that person or included in his family;
- (h) “entitled to receive” means entitled to receive subject to any condition about giving notice or making a claim and to any earnings rule,

retirement rule, means test or disqualification which may be appropriate;

- (i) “widow’s benefit” means in relation to the United Kingdom, widow’s allowance, widowed mother’s allowance and widow’s pension payable under the legislation of that Party and, in relation to New Zealand, has the same meaning as in the legislation of that Party, and includes a child supplement payable under that legislation.
- (j) “orphan’s benefit” means in relation to the United Kingdom, guardian’s allowance payable under the legislation of that Party;
- (k) “family allowance” means, in relation to the United Kingdom, child benefit payable under the legislation of that Party and, in relation to New Zealand, it means family benefit payable under the legislation of New Zealand;
- (l) “gainfully occupied” means being an employed or self-employed person;
- (m) “usually gainfully occupied” means that the person concerned is in, or resident in, the territory of the Party concerned and usually gainfully occupied there, or would be so occupied but for the fact that he is incapacitated for work, or is unemployed;
- (n) “employed person” means a person who comes within the definition of an employed person or of an employed earner or a person who is treated as such in the applicable legislation and the words “person is employed” shall be construed accordingly;
- (o) “employment” means employment as an employed person and the words “employ”, “employed” or “employer” shall be construed accordingly;
- (p) “self-employed person” means a person who comes within the definition of a self-employed person or a self-employed earner or a person who is treated as such in the applicable legislation and the words “person is self-employed” shall be construed accordingly;
- (q) “contribution period” means a period in respect of which contributions appropriate to the benefit in question are payable, have been paid or treated as paid under the legislation in question;
- (r) “equivalent period” means, in relation to the United Kingdom, a period for which contributions appropriate to the benefit in question have been credited under the legislation of that Party;
- (s) “usually resident and, in relation to New Zealand, it means permanently resident;
- (t) “the former Agreements” means the Agreement between the United Kingdom and New Zealand on Social Security signed at Wellington on 20 December 1955, and the Agreement between the United Kingdom and New Zealand on Social Security signed at Wellington on 19 June 1969.

(2) Other words and expressions which are used in the Convention have the meanings respectively assigned to them in the legislation concerned.

(3) The present Convention applies:

- (a) on the part of the United Kingdom, to the United Kingdom of Great Britain and Northern Ireland and to the Isle of Man;
- (b) on the part of New Zealand to New Zealand only (and not to the Cook Islands, Niue or Tokelau);

and references to “the United Kingdom, to “New Zealand” or to “territory” in relation to either of them shall be construed accordingly;

## Article 2

- (1) The provisions of this Convention shall apply,

- (a) in relation to the United Kingdom, to;
  - (i) the Social Security Acts 1975 to 1982 and the Social Security (Northern Ireland) Acts 1975 to 1982;
  - (ii) the Social Security Acts 1975 to 1982 (Acts of Parliament) as applied to the Isle of Man by Orders made under the provisions of the Social Security Act 1982 (an Act of Tynwald);
  - (iii) the Child benefit Act 1975, the Child Benefit (Northern Ireland) Order 1975 and the Child Benefit Act 1975 (an Act of Parliament) as applied to the Isle of Man by orders made under the provisions of the Social Security Act 1982 (an Act of Tynwald);and the legislation which was consolidated by those Acts or Orders or repealed by legislation consolidated by them;
- (b) in relation to New Zealand, to: the Social Security Act 1964.

(2) Subject to the provisions of paragraphs 93), (4) and (5) of this Article, this Convention shall apply also to any legislation which supersedes, replaces, amends, supplements or consolidates the legislation specified in paragraph (1) of this Article.

(3) This Convention shall apply, unless the Parties agree otherwise, only to benefits described in the legislation specified in paragraph (1) of this Article at the date of coming into force of this Convention and for which specific provision is made in this Convention.

(4) This Convention shall apply to any legislation which relates to a branch of social security not covered by the legislation specified in paragraph (1) of this Article, only if the two Parties make an agreement to that effect.

(5) This Convention shall not apply to Regulations on social security of the Council of the European Communities or to any convention on social security which either Party has concluded with a third party or to any laws or regulations which amend the legislation specified in paragraph (1) of this Article for the purpose of giving effect to such a convention but shall not prevent either Party from taking into account under its legislation the provisions of any other convention which that Party has concluded with a third party.

### **Benefit for Dependants**

#### **Article 3**

Where a person who is qualified to receive any benefit under the legislation of the United Kingdom would be qualified also to receive an increase of that benefit for a dependant if the dependant were in the United Kingdom, he shall be qualified to receive that increase while the dependant is in New Zealand, provided that he shall not be qualified to receive any increase of benefit in respect of a child who is usually resident in New Zealand, other than in the case provided for in Article 12(2).

## **PART II**

### **Section 1**

#### **Sickness Benefit**

#### **Article 4**

(1) Subject to the provisions of Article 7 of the Convention, the provisions of paragraphs 91) and (2) of this Article shall apply for the purposes of a claim for

sickness benefit under the legislation of the United Kingdom by a person who is usually gainfully occupied in the United Kingdom, or would but for his incapacity for work be so occupied:

- (a) each week during which that person was employed in New Zealand shall be treated under the legislation of the United Kingdom as a week for which he paid under that legislation an employed earner's contribution on earnings equivalent to two-third of that year's upper earnings level;
- (b) each week during which that person was self-employed in New Zealand shall be treated as a week for which he paid a Class 2 contribution under the legislation of the United Kingdom;
- (c) each week during which that person was unemployed in New Zealand and available for work, and each week during which that person was in New Zealand and was incapable of work, may, where necessary, be treated as a week for which he received a credit under the legislation of the United Kingdom, provided that that week was part of a period during which he was usually gainfully occupied.

(2) Where a person was receiving sickness benefit or invalid's benefit under the legislation of New Zealand when he was last in that country and is incapable of work at the time when he arrives in the United Kingdom, he shall be treated under the legislation of the United Kingdom as if at that time, and for so long as he continues from that time to be incapable of work, he satisfied the contribution conditions for sickness benefit under that legislation.

(3) For the purpose of a claim to receive sickness benefit under the legislation of New Zealand by a person who is usually gainfully occupied in that country, or would but for his incapacity for work be so occupied, each week during which that person was resident in the United Kingdom shall be treated as if it were a week during which he was resident in New Zealand.

(4) Where, but for the provisions of this Article, a person would be entitled to receive sickness benefit under the legislation of both Parties for the same period, whether by virtue of the provisions of this Convention or otherwise, that benefit shall be granted only under the legislation of the country in which he is usually resident.

## **Section 2**

### **Invalid's Benefit**

#### **Article 5**

Where a person who is usually resident in New Zealand claims invalid's benefit under the legislation of that Party, he shall be treated for the purpose of that claim as if:

- (a) he had been resident in New Zealand during any period during which he was resident in the United Kingdom;
- (b) any blindness or permanent incapacity for work originating in the United Kingdom had originated in New Zealand.

## **Section 3**

### **Unemployment Benefit**

#### **Article 6**

- (1) Subject to the provisions of Article 7 of this Convention, the provisions of



paragraph 1(a) and 1(c) of Article 4 of this Convention shall apply to a person for the purposes of a claim for unemployment benefit under the legislation of the United Kingdom at a time when he would usually be gainfully occupied as an employed person in the territory of the United Kingdom.

(2) Where a person claims unemployment benefit under the legislation of New Zealand at a time when he would usually be gainfully occupied in that country, any period during which he was resident in the United Kingdom shall be treated as a period during which he was resident in New Zealand.

(3) Where a person claims unemployment benefit under the legislation of the United Kingdom by virtue of paragraph (1) of this Article, any period for which he received such benefit under the legislation of New Zealand shall be taken into account as if it were a period during which he had received unemployment benefit under the legislation of the United Kingdom.

#### **Section 4**

##### **Article 7**

(1) Nothing in Articles 4 or 6 of this Convention shall diminish any right to receive sickness benefit or unemployment benefit under the legislation of the United Kingdom which a person has otherwise than by virtue of the provisions of this Convention.

(2) Any claim to benefit by a person to whom the provisions of Article 4(1) or Article 6(1) apply shall take account also of contribution periods and equivalent periods completed under the legislation of the United Kingdom.

#### **Section 5**

##### **Orphan's Benefit**

##### **Article 8**

(1) Where a person who is usually resident in the United Kingdom claims orphan's benefit under the legislation of the United Kingdom in respect of a child who is also usually resident there, each week of residence completed in New Zealand by either parent of the child shall be treated as if it had been a week of residence completed in the United Kingdom and if either parent of the child was born in New Zealand, that parent shall be treated as if he had been born in the United Kingdom.

(2) Where a person who is usually resident in New Zealand claims orphan's benefit under the legislation of New Zealand in respect of a child who is also usually resident there, that child shall be treated as if it had been born in New Zealand if it was born in the United Kingdom and any period during which that child's last surviving parent was usually resident in the United Kingdom shall be treated as if it were a period during which that parent was usually resident in new Zealand.

(3) Any benefit which has become payable by virtue of the provisions of paragraph (1) or paragraph (2) of this Article shall cease to be payable if and when the person in receipt of the benefit, or the child in respect of whom the benefit is payable, ceases to be usually resident in the territory of the Party under

whose legislation the benefit is being paid.

## Section 6

### Benefit for Old Age

#### Article 9

#### United Kingdom retirement pension by virtue of residence in New Zealand

(1) The provisions of this Article shall apply to persons in the United Kingdom who have been resident in New Zealand.

Words in art. 9(2)-(4) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

(2) Where a person is in, or resident in, the United Kingdom and at the time when ►he or she◄ was last in New Zealand ►he or she◄ was receiving national superannuation under the legislation of New Zealand, otherwise than by virtue of this Convention or the former Agreements, provided that ►he or she◄ is over pensionable age as defined under the legislation of the United Kingdom ►he or she◄ shall be entitled, subject to the provisions of paragraph (6) of this Article, to receive a basic retirement pension at the full standard rate under the legislation of the United Kingdom as if ►he or she◄ satisfied the contribution conditions for such a pension. Provided that, if the claimant is a ►married person or civil partner◄ who does not satisfy either of the conditions specified in paragraph (4) of this Article, ►she or he◄ shall be treated as if ►his or her spouse or civil partner◄ and not ►he or she◄ satisfied the said contribution conditions.

(3) Subject to the provisions of paragraphs 94) and (6) of this Article for the purpose of a claim for basic retirement pension under the legislation of the United Kingdom by a person to whom the provisions of paragraph (2) of this Article do not apply, a person in, or resident in, the United Kingdom shall be treated as if ►he or she◄, or in the case of a claim made by a ►married person or civil partner◄ or ►widow, widower or surviving civil partner◄ by virtue of ►his or her spouse or civil partner's◄ insurance, ►his or her spouse or civil partner◄, had paid a Class 3 contribution under the legislation of the United Kingdom for each week during which ►he or she◄ was resident in New Zealand.

(4) Where the person claiming a basic retirement pension under the legislation of the United Kingdom is a ►married person or civil partner◄ and ►he or she◄ is claiming by virtue of ►his or her◄ own insurance, the provisions of paragraph (3) of this Article shall not apply to ►him or her◄ in respect of any period during which ►he or she◄ was a ►married person or civil partner◄ unless—

- (a) at the time ►he or she◄ was last in New Zealand ►he or she◄ was qualified to receive national superannuation otherwise than by virtue of the provisions of this Convention or the former Agreements and was, or could have been, treated as an unmarried ►person◄ for the purpose of that benefit; or
- (b) prior to 6 April 1975 ►he or she◄ had paid one hundred and fifty-six contributions under the legislation of the United Kingdom for any period after the date of ►his or her marriage or civil partnership◄ and before the date when ►he or she◄ reaches pensionable age under that legislation; or
- (c) for any period after the date of ►his or her marriage or civil partnership◄ and before the date when ►he or she◄ reaches pensionable age under the legislation of the United Kingdom, ►he or she◄ had paid contributions of the appropriate amount under the legislation of the United Kingdom:
  - (i) for each of three years since 6 April 1975; or
  - (ii) for each of two years since 6 April 1975 and in addition has paid fifty-two contributions for periods prior to 6 April 1975; or
  - (iii) for any one year since 6 April 1975 and in addition has paid one hundred and four contributions for periods prior to 6 April 1975.

For the purposes of this paragraph, “contributions of the appropriate amount”



means contributions the earnings factor derived from which is not less than fifty-two times the lower earnings limit for the year to which the contributions relate, and “contributions” means contributions other than contributions which would not be taken into account for the purpose of any claim for benefit under the legislation of the United Kingdom.

(5) Where the person claiming a basic retirement pension under the legislation of the United Kingdom is a ►<sup>1</sup>person◄ claiming by virtue of ►<sup>1</sup>his or her◄ own insurance, ►<sup>1</sup>his or her marriage or civil partnership◄ having been terminated by the death of ►<sup>1</sup>his or her spouse or civil partner◄ or otherwise, and ►<sup>1</sup>his or her spouse or civil partner◄ contributions are taken into account for the purpose of ►<sup>1</sup>his or her◄ claim, ►<sup>1</sup>he or she◄ shall be treated as if ►<sup>1</sup>he or she◄ had paid a Class 3 contribution under the legislation of the United Kingdom for each week during which ►<sup>1</sup>he or she◄ was resident in New Zealand.

<sup>1</sup>Words in art. 9(5) & (6) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

(6) Any basic retirement pension which has become payable under the legislation of the United Kingdom by virtue of the provisions of this Convention or the former Agreements shall cease to be payable if and when the person to whom, or in respect of whom, the pension is payable leaves the United Kingdom, unless that person is usually resident in the United Kingdom and ►<sup>1</sup>his or her◄ absence from the United Kingdom is only temporary.

#### Article 10

#### **New Zealand national superannuation by virtue of residence in the United Kingdom**

(1) The provisions of this Article shall apply to persons in New Zealand who have been resident in the United Kingdom.

(2) Subject to the provisions of Article 15 of this Convention, for the purpose of any claim to receive national superannuation under the legislation of New Zealand, a person who is usually resident in New Zealand shall be treated as if he had been resident there during any period when he was resident in the United Kingdom, provided that—

- (a) this Article shall not apply to any man who has not reached the age of sixty-five years or to any woman who has not reached the age of sixty years, and
- (b) the person in respect of whom the claim for national superannuation is made under the legislation of New Zealand has claimed any benefit to which he is entitled under the legislation of the United Kingdom, or would be entitled if he made a claim for that benefit.

(3) National superannuation which has become payable under the legislation of New Zealand by virtue of the provisions of this Convention, or the former Agreements, shall cease to be payable if and when the person to whom, or in respect of whom, the pension is payable ceases to be usually resident in New Zealand.

### Section 7

#### **Widow's Benefit**

#### Article 11

#### **United Kingdom widow's benefit by virtue of residence in New Zealand**

(1) The provisions of this Article shall apply to persons in the United Kingdom who have been resident in New Zealand.

(2) Where a ►<sup>2</sup>widow, widower or surviving civil partner◄ is in, or resident in, the United Kingdom, and at the time when ►<sup>2</sup>he or she◄ was last in New Zealand ►<sup>2</sup>he or she◄ was receiving a widow's benefit under the legislation of New Zealand, otherwise than by virtue of this Convention or the former Agreements, ►<sup>2</sup>he or

<sup>2</sup>Words in art. 11(2) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

<sup>1</sup>Words in art. 11(2)-(4) substituted by art. 2 of S.I. 2005/2765 sfrom 5.12.05.

she◄ shall be entitled to receive at the standard rate under the legislation of the United Kingdom.

- (a) a widow's allowance for any complete week since ►<sup>1</sup>his or her◄ arrival in the United Kingdom which begins before the end of the twenty-sixth week after the week in which ►<sup>1</sup>his or her spouse or civil partner◄ died; or.
- (b) a basic widowed mother's allowance if she has a child living with her for whom she is responsible and she has been a widow for more than twenty-six weeks; or
- (c) a basic widow's pension if she is not entitled to receive a widow's allowance or a widowed mother's allowance but she had reached the age of forty years either before she last left New Zealand or when she ceased to be qualified to receive a widowed mother's allowance; or
- (d) a basic retirement pension if she has reached the age of sixty years, as if the contribution conditions for such a benefit were satisfied. For the purpose of this paragraph, a widow's benefit "at the standard rate" means the standard rate of widow's benefit appropriate to a widow according to her age at the time ►<sup>1</sup>her spouse or civil partner◄ died, or when she ceased to be qualified to receive widowed mother's allowance.

(3) For the purpose of a claim for widow's benefit under the legislation of the United Kingdom by a ►<sup>1</sup>widow, widower or surviving civil partner◄ who is in, or resident in, the United Kingdom to whom the provisions of paragraph (2) of this Article do not apply, each week of residence in New Zealand completed by ►<sup>1</sup>his or her spouse or civil partner◄ shall be treated as if it were a week for which ►<sup>1</sup>his or her spouse or civil partner◄ paid a Class 3 contribution under the legislation of the United Kingdom.

(4) Any widow's benefit or retirement pension to which a person has become entitled under the legislation of the United Kingdom by virtue of the provisions of this Convention or the former Agreements shall cease to be payable if and when the person leaves the United Kingdom, unless that person is usually resident in the United Kingdom and the absence of that person is only temporary.

## Article 12

### United Kingdom widow or widow's child in New Zealand

(1) Where a ►<sup>2</sup>person◄ would be entitled to receive a widowed mother's allowance under the legislation of the United Kingdom if the child for whom ►<sup>2</sup>he or she◄ is responsible were in the United Kingdom, ►<sup>2</sup>he or she◄ shall be entitled to receive that allowance while the child is in New Zealand.

(2) Where a ►<sup>2</sup>person◄ entitled to receive a widowed mother's allowance under the legislation of the United Kingdom otherwise than solely by virtue of Article 11 of this Convention (or Article 8 of the Agreement signed on 19 June 1969 or Article 7 of the Agreement signed on 20 December 1955) would be entitled to receive also an increase of that benefit for an only, elder or eldest child if the child were in the United Kingdom, she shall be entitled to receive that increase while the child is in New Zealand.

## Article 13

### New Zealand widow's benefit by virtue of residence in the United Kingdom

(1) The provisions of this Article shall apply to persons in New Zealand who have been resident in the United Kingdom.

(2) Subject to the provisions of Article 15 of this Convention for the purpose of a claim for widow's benefit under the legislation of New Zealand, a ►<sup>2</sup>widow,

<sup>2</sup>Words in arts. 12(1) & (2) and 12(2)(a) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

widower or surviving civil partner◀ who is usually resident in New Zealand shall be treated as if—

- (a) ▶his or her spouse or civil partner◀ had been usually resident in New Zealand during any period during which he or she, as the case may be, was usually resident in the United Kingdom;
- (b) any child for whom ▶he or she◀ is responsible whose place of birth is in the United Kingdom had been born in New Zealand; and
- (c) ▶his or her spouse or civil partner◀ had died in New Zealand if ▶he or she◀ had died in the United Kingdom,

provided that provision of this paragraph shall not apply to any person who has failed to claim any benefit to which ▶he or she◀ is entitled under the legislation of the United Kingdom, or would be entitled if ▶he or she◀ made a claim for that benefit.

(3) Widow's benefit which has become payable under the legislation of New Zealand by virtue of the provisions of this Convention or the former Agreements shall cease to be payable if and when the person in respect of whom the benefit is payable ceases to be usually resident in New Zealand.

Words in art. 13(2)(c) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

## Section 8

### Family Allowance

#### Article 14

(1) Where a person is in receipt of family allowance under the legislation of one Party, whether by virtue of the provisions of this Convention, the former Agreements, or otherwise, and that person or the child in respect of whom the allowance is payable ceased to be usually resident in the territory of the Party under whose legislation the allowance is payable, that allowance shall cease to be payable with the last payment made to him prior to his departure.

(2) Where a person is usually resident in the territory of one Party together with any child of his family or any child for whom he is responsible, then for the purpose of any claim for family allowance under the legislation of that Party in respect of that child, any period of residence or presence completed by that person and/or the child in the territory of the other Party shall be treated as if it were, respectively, a period of residence or presence completed by that person and/or the child in the territory of the former Party.

(3) Where a family allowance is payable to a person under the legislation of the United Kingdom and that allowance would continue to be payable if that person and the child in respect of whom it is payable were in the United Kingdom, that allowance shall continue to be payable for the first twenty-six weeks of absence of the person and/or the child in New Zealand, provided that such absence is only temporary.

(4) Where family allowance has been payable under the legislation of the United Kingdom in respect of a child who is in New Zealand and that allowance has ceased to be payable because the child, or the person responsible for the child, has been absent from the United Kingdom for more than twenty-six weeks, then for the purpose of any claim for family allowance under the legislation of New Zealand in respect of that child, that child shall be treated as if he were usually resident in New Zealand.

(5) Where a person in the United Kingdom would be entitled to receive family allowance in respect of a child in the United Kingdom, no provision of any Order in Council, Statutory Notice or regulations made or given effect by virtue of the Taxes Act, section 497, shall have effect to disentitle that person from receiving that family allowance, provided that such Order in Council, Statutory Notice or regulation relates to persons moving between the United Kingdom and

New Zealand and the person concerned is a person to whom the provisions of this Convention apply. Any family allowance payable by virtue of the provisions of this paragraph shall not cease to be payable because of the temporary absence from the United Kingdom of the beneficiary and/ or the child in respect of whom the allowance is payable, and the provisions of paragraph (3) of this Article shall apply in such a case

(6) Where, but for the provisions of this paragraph, family allowance would be payable under the legislation of both Parties for the same period in respect of the same child, whether by virtue of the provisions of this Convention, the former Agreements, or otherwise, family allowance shall be payable in respect of that child only under the legislation of the Party in whose territory the child is usually resident.

## Section 9

### Duplicate Rights to Benefit in New Zealand

#### Article 15

(1) Subject to the provisions of paragraphs 93) and (4) of this Article, for the purpose of any claim to receive benefit under the legislation of New Zealand, whether by virtue of the provisions of this Convention, the former Agreements, or otherwise, the amount of any benefit which the claimant is entitled to receive under the legislation of the United Kingdom shall be disregarded in the computation of his income and shall be deducted from the amount of benefit which would otherwise have been payable to him under the legislation of New Zealand. Provided that, in the case of a married claimant, the amount to be deducted shall be the aggregate amount of any benefit which the claimant and the claimant's ►spouse or civil partner◄ are entitled to receive under the legislation of the United Kingdom, or such part of that aggregate amount as may be determined by the competent authority of New Zealand.

(2) For the purpose of applying the provisions of paragraph (1) of this Article, "benefit" under the legislation of the United Kingdom includes any increase or additional amount payable therewith.

(3) Notwithstanding any other provision of this Convention, a person—

- (a) who is in receipt of New Zealand national superannuation otherwise than by virtue of this Convention or the former Agreements; and
- (b) who was usually resident in New Zealand on 1 January 1970; and
- (c) was, while so resident in New Zealand prior to that date, a contributor to National Insurance under the legislation of the United Kingdom,

shall be entitled to receive that national superannuation without diminution, notwithstanding that he is also entitled to receive a retirement pension under the legislation of the United Kingdom.

(4) For the purpose of any claim to receive benefit under the legislation of New Zealand, whether by virtue of the provisions of this Convention, the former Agreements or otherwise, an industrial disablement pension payable under the legislation of the United Kingdom shall be treated as if it were accident compensation payable under the legislation of New Zealand.

## Section 10

### Arrears of benefit

Words in art. 15(1) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

**Article 16**

Where a person makes a claim—

- (a) for retirement pension, widow's benefit or orphan's benefit under the legislation of the United Kingdom within twenty-six weeks after his last arrival in that country; or
- (b) for national superannuation, widow's benefit, invalid's benefit or orphan's benefit under the legislation of New Zealand within six months after his last arrival in that country.

and shows that, apart from satisfying the condition of making a claim, he was entitled by virtue of the provisions of this Convention, to receive the benefit in question for any period between the date of his arrival and the date of his claim, arrears of benefit shall be payable for the period, subject to the provisions of Article 15 of this Convention.

**Section 11**

**Article 17**

Where a person who is not resident in the United Kingdom is in new Zealand and is qualified to receive any benefit under the legislation of the United Kingdom, the rate of that benefit shall be determined in accordance with those provisions of that legislation which concern the payment of benefit to persons who are not resident in the United Kingdom.

**Section 12**

**New Zealand Beneficiaries temporarily in the United Kingdom**

**Article 18**

(1) The competent authority of New Zealand shall determine whether any New Zealand benefit shall be paid in respect of a period of absence from new Zealand spent wholly or partly in the United Kingdom, in accordance with the provisions in New Zealand legislation concerning payment for absence.

(2) For the purpose of determining any sum due under paragraph (1) of this Article, the amount of any retirement pension, widow's benefit, orphan's benefit, sickness benefit, unemployment benefit or family allowance received under the legislation of the United Kingdom for the period of absence shall be disregarded in the computation of his income but shall be deducted from the sum that would otherwise be payable.

**Section 13**

**Recovery of Advance Payments and Overpayments of Benefit**

**Article 19**

Where a competent institution of one Party has made a payment of any benefit to a person for any period in advance of the period to which it relates or had paid him any benefit for a period, whether by virtue of the provisions of this Convention or otherwise, and the insurance authority or competent institution of the other Party afterwards decides that the person is entitled to benefit for that period under its legislation, the competent institution of the latter Party, at the request of the competent institution of the former Party, shall deduct from the

benefit due for that period under its legislation any overpayment which, by virtue of the provisions of this Convention, results from the advance payment of benefit paid by the competent institution of the former Party and shall transmit this sum to the competent institution of the former Party.

## Section 14

### Miscellaneous Provisions Relating to Residence

#### Article 20

Words in art. 20(a) substituted by art. 2 of S.I. 2005/2765 as from 5.12.05.

For the purposes of applying the provisions of this Convention a person shall be treated—

- (a) as having been resident in the United Kingdom during any period of absence from that country during which he was not resident in New Zealand and for which he, or, if the person is a woman who is or had been married, her ►spouse or civil partner◄, has paid contributions voluntarily or compulsorily under the legislation of the United Kingdom, or for which he had credits awarded to him under that legislation, or for which he would have been entitled to receive a credit or credits but for the fact that his contribution earnings factor achieved for the year in question already amounted to a reckonable or qualifying year, and any other period during which he was absent from the United Kingdom in any circumstances may, at the discretion of the competent authority of New Zealand, be treated as if it were a period during which he was absent in similar circumstances from new Zealand;
- (b) as having been resident in New Zealand during any period of absence from that country during which he was not resident in the United Kingdom if he was employed outside New Zealand during that period and was liable to pay income tax under the legislation of New Zealand for that period on his earnings arising from that employment;
- (c) as having been resident in one country for any period during which he was travelling from that country within thirteen weeks of his departure from the former country.

## PART III

### MISCELLANEOUS PROVISIONS

#### Article 21

(1) This competent authorities of the two Parties shall establish the administrative measures necessary for the application of this Convention.

(2) The competent authorities of the two Parties shall communicate to each other, as soon as possible, all information about the measures taken by them for the application of this Convention or about changes in their national legislation in so far as these changes affect the application of the provisions of this Convention.

#### Article 22

The competent authorities, insurance authorities and competent institutions of the two Parties shall assist one another on any matter relating to the application of this Convention as if the matter were one affecting the application of their own legislation. This assistance shall be free of charge.

#### Article 23



(1) Any claim, notice or appeal which should, for the purposes of the legislation of one Party, have been submitted within a prescribed period to the insurance authority or the competent authority of that Party, shall be treated as if it had been submitted to that insurance authority or competent authority if it is submitted within the same period to an insurance authority or competent authority of the other Party.

(2) Any claim for benefit submitted under the legislation of one Party shall be deemed to be a claim for the corresponding benefit under the legislation of the other Party in so far as this corresponding benefit is payable in accordance with the provisions of this Convention.

(3) Any document submitted under the legislation of New Zealand may, where appropriate, be treated as a notice of retirement given under the legislation of the territory of the United Kingdom.

(4) In any case to which the provisions of paragraph (1), (2) or (3) of this Article apply, the authority to which the claim notice, appeal or document has been submitted shall transmit it without delay to the competent authority or insurance authority of the other Party.

#### **Article 24**

(1) Where any benefit is payable under the legislation of one Party to a person in the territory of the other Party, the payment may be made by the competent institution of the latter Party, at the request of the competent institution of the former Party.

(2) Where any retirement or widow's pension is payable under the legislation of the United Kingdom to a person who is residing in New Zealand, the payment of that pension shall be made by the competent institution of New Zealand, at the request of the competent institution of the United Kingdom.

(3) Any payment made by the competent institution of New Zealand in terms of paragraph (2) of this Article shall be free of charge.

#### **Article 25**

(1) Any dispute between the competent authorities of the two parties about the interpretation or application of this Convention shall be resolved through agreement between the competent authorities of each Party.

(2) If any such dispute cannot be resolved in the manner, it shall be submitted, at the request of either Party, to an arbitration tribunal which shall be composed in the following manner:

- (a) each Party shall appoint an arbitrator within one month from receipt of the demand for arbitration. The two arbitrators shall appoint a third arbitrator, who shall not be a national of either Party, within two months from the date on which the Party which was the last to appoint its arbitrator has notified the other Party of the appointment;
- (b) if within the prescribed period either Party should fail to appoint an arbitrator, the other Party may request the President of the International Court of Justice or, in the event of his having the nationality of one of the Parties, the Vice President or next senior judge of that Court not having the nationality of either Party, to make the appointment. A similar procedure shall be adopted at the request of either Party if the two arbitrators cannot agree on the appointment of the third arbitrator.

(3) The decision of the arbitration tribunal shall be by majority vote. Its decision shall be binding on both Parties. The costs of the arbitration tribunal shall be borne equally by the two Parties. The arbitration tribunal shall determine its own rules of procedure.

## PART IV

### TRANSITIONAL AND FINAL PROVISIONS

#### Article 26

(1) Upon entry into force of this Convention the Agreement on Social Security signed at Wellington on 19 June 1969 shall terminate.

(2) Any right to benefit acquired by a person in accordance with the provisions of the Agreement signed at Wellington on 19 June 1969 shall be maintained, and any rights in course of acquisition under that Agreement at the date of entry into force of this Convention shall be settled in accordance with the provisions of this Convention.

(3) Benefit, other than lump sum payments, shall be payable in accordance with the provisions of this Convention in respect of events which happened before the date of its entry into force. For the purpose of determining claims in accordance with the provisions of this Convention, account shall be taken of insurance periods and periods of residence, employment or presence, completed before the date of its entry into force.

(4) Paragraph (3) of this Article shall not confer any right to receive payment of benefit for any period before the date of the entry into force of this Convention.

#### Article 27

Unless on or before 14 December 1983 either of the Parties shall have given to the other written notification to the contrary, this Convention shall enter into force on 1 January 1984. In the event of such a contrary notification being given, each of the Parties shall notify the other in writing when all of the measures necessary to give effect to this Convention in its internal law have been completed, and this Convention shall enter into force on the thirtieth day after the date of the later of these notifications.

#### Article 28

This Convention shall remain in force for an indefinite period. Either Party may denounce it at any time by giving six months' notice in writing to the other Party.

#### Article 29

In the event of the termination of this Convention, any right to benefit acquired by a person in accordance with its provisions shall be maintained and negotiations shall take place for the settlement of any other rights then in course of acquisition by virtue of its provisions.

In witness whereof the undersigned, duly authorised thereto by their respective Governments, have signed this Convention.

Done in duplicate at London this first day of November 1983.

For the Government of the United  
Kingdom of Great Britain and Northern

For the Government of  
New Zealand:

**SOCIAL SECURITY (NEW ZEALAND) ORDER 1983**

Ireland:

*Timothy Raison*

*William Young*

**EXPLANATORY NOTE**

*(This Note is not part of the Order.)*

This Order makes provision for the modification of the Social Security Act 1975, and that part of the Child Benefit Act 1975 which relates to child benefit, so as to give effect to the Convention on Social Security (set out in the Schedule)

made between the Government of the United Kingdom of Great Britain and Northern Ireland and the Government of New Zealand on 1st November 1983.

The Convention relates to reciprocity for purposes of benefit for dependants, sickness benefit, unemployment benefit, benefit for old age, widow's benefit, orphan's benefit and child benefit.