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SCHEDULE I

PUBLIC DEBT OF THE FEDERATION

PART A

Federation of Rhodesia and Nyasaland 4½% Local Registered Stock, 1970-73.

Federation of Rhodesia and Nyasaland 4½% Local Registered Stock, 1969-71.

Federation of Rhodesia and Nyasaland 5% Local Registered Stock, 1974-76.

Federation of Rhodesia and Nyasaland 51/4% Local Registered Stock, 1975-77.

Federation of Rhodesia and Nyasaland 53/4% Local Registered Stock, 1979-81.

Federation of Rhodesia and Nyasaland 5% Local Registered Stock, 1964.

Federation of Rhodesia and Nyasaland 6% Local Registered Stock, 1976-79.

Federation of Rhodesia and Nyasaland 51/4% Local Registered Stock, 1964.

Federation of Rhodesia and Nyasaland 61/4% Local Registered Stock, 1980-85.

Federation of Rhodesia and Nyasaland 6½% Local Registered Stock, 1981-86.

Federation of Rhodesia and Nyasaland 6½% Local Registered Stock, 1982-87.

Federation of Rhodesia and Nyasaland 51/2% Local Registered Stock, 1965.

Federation of Rhodesia and Nyasaland 61/2% Local Registered Stock, 1982-87 (No. 3/62).

Federation of Rhodesia and Nyasaland 5% Local Registered Stock, 1965 (No. 4/62).

Federation of Rhodesia and Nyasaland 5% Local Registered Stock, 1966 (No. 1/63).

British South Africa Company Investments Limited Loan: 5%, 1969.

Central African Airways 'A' Loan: 61/4% 1959-67.

Central African Airways 'B' Loan: 61/4% 1962-66.

Central African Airways 'C' Loan: 61/4% 1963-67.

Central African Airways 'D' Loan: 61/4% 1963-67.

Federal Power Board Loan: 61/4%, 1962-65.

Rhodesian Anglo American Limited Loan: 51/2%, 1976-88.

Rhodesia Railways Contributory Pension Fund Loan: 61/4%, 1967.