

*Status: Point in time view as at 10/03/2022.*

*Changes to legislation: There are currently no known outstanding effects for the Public Service Pensions Act 2013, SCHEDULE 3. (See end of Document for details)*

## SCHEDULES

### SCHEDULE 3

Section 3(2)(a)

#### SCOPE OF SCHEME REGULATIONS: SUPPLEMENTARY MATTERS

#### 1 Eligibility and admission to membership.

This includes—

- (a) specifying who, of the persons in relation to whom the scheme regulations may be made, is eligible for membership;
- (b) conditions of eligibility.

#### Commencement Information

**I1** Sch. 3 para. 1 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

#### 2 The benefits which must or may be paid under the scheme.

Those benefits may include—

- (a) pensions and other benefits on leaving service to which the scheme relates (whether before, at or after normal pension age);
- (b) benefits payable on death (in service or otherwise);
- (c) compensation payments (including for death, injury or redundancy);
- (d) discretionary payments and concessions.

#### Commencement Information

**I2** Sch. 3 para. 2 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

#### 3 The persons to whom benefits under the scheme are payable.

Those persons may include—

- (a) active, deferred and pensioner members of the scheme;
- (b) pension credit members of the scheme;
- (c) widows, widowers, surviving civil partners and surviving dependants.

#### Commencement Information

**I3** Sch. 3 para. 3 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

#### 4 The conditions subject to which benefits are payable.

#### Commencement Information

**I4** Sch. 3 para. 4 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

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5 The assignment of benefits, including restrictions on assignment.

**Commencement Information**

**I5** Sch. 3 para. 5 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

6 The forfeiture or suspension of benefits.

**Commencement Information**

**I6** Sch. 3 para. 6 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

7 The recovery of overpaid benefits.

**Commencement Information**

**I7** Sch. 3 para. 7 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

8 The exclusion of double recovery of compensation or damages.

This includes—

- (a) exclusion or modification of rights to compensation or damages in respect of any matter in a case where benefits are paid under the scheme in respect of the same matter;
- (b) exclusion or modification of rights to benefits under the scheme where compensation or damages are received in respect of the same matter from another source.

**Commencement Information**

**I8** Sch. 3 para. 8 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

9 Contributions, including—

- (a) the making of contributions by employers and members;
- (b) contribution rates;
- (c) interest on late payment of contributions;
- (d) the return of contributions (with or without interest).

**Commencement Information**

**I9** Sch. 3 para. 9 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

10 The payment or receipt of transfer values or other lump sum payments for the purpose of creating or restoring rights to benefits (under the scheme or otherwise).

**Commencement Information**

**I10** Sch. 3 para. 10 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

11 Pension funds (for schemes which have them).

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This includes the administration, management and winding-up of any pension funds.

#### Commencement Information

**I11** Sch. 3 para. 11 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

- 12 The administration and management of the scheme, including—
- (a) the giving of guidance or directions by the responsible authority to the scheme manager (where those persons are different) [<sup>F1</sup>including guidance or directions on investment decisions which it is not proper for the scheme manager to make in light of UK foreign and defence policy];
  - (b) the person by whom benefits under the scheme are to be provided;
  - (c) the provision or publication of information about the scheme.

#### Textual Amendments

**F1** Words in Sch. 3 para. 12(a) inserted (10.3.2022 for specified purposes) by Public Service Pensions and Judicial Offices Act 2022 (c. 7), ss. 100(2), 131(1)(2)(f)

#### Commencement Information

**I12** Sch. 3 para. 12 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

- 13 The delegation of functions under scheme regulations, including—
- (a) delegation of functions by the scheme manager or responsible authority;
  - (b) further delegation of functions by any delegatee.

#### Commencement Information

**I13** Sch. 3 para. 13 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

- 14 The payment by an employer of—
- (a) any costs relating to the administration of the scheme;
  - (b) any costs incurred because of a failure by the employer to comply with the employer's obligations under the scheme;
  - (c) interest relating to payments to be made by virtue of this paragraph.

#### Commencement Information

**I14** Sch. 3 para. 14 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

- 15 The resolution of disputes and appeals (including the referral to a court of law of questions of law which under the scheme fall to be determined by the responsible authority).

#### Commencement Information

**I15** Sch. 3 para. 15 in force at 28.2.2014 by S.I. 2014/433, art. 2(c)

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