

Changes to legislation: There are currently no known outstanding effects for the Companies Act 1985, Paragraph 5. (See end of Document for details)

SCHEDULES

^{F1}SCHEDULE 3

MANDATORY CONTENTS OF PROSPECTUS

Textual Amendments

F1 Schs. 1-15B repealed (prosp.) by Companies Act 2006 (c. 46), ss. 1295, 1300, **Sch. 16** and the repeal being partly in force, as to which see individual provisions

Modifications etc. (not altering text)

C1 Sch. 3 applied with modifications by S.I. 1985/680, regs. 4–6, **Sch.**

C1 Sch. 3 modified by S.I. 1991/823, reg. 2(1), **Sch.1**

[^{F1}PART I

MATTERS TO BE STATED

Textual Amendments

F1 Sch. 3 repealed by Financial Services Act 1986 (c. 60, SIF 69), s. 212(3), **Sch. 17 Pt. I** (the repeal being or coming into force as mentioned in S.I. 1986/2246, art. 5, Sch. 4, **1988/1960**, art. 4 (as amended) and S.I. 1988/2285, **art. 5** and being otherwise *prosp.*)

Details relating to the offer

- 5 The prospectus must state the number and amount of shares and debentures which within the 2 preceding years have been issued, or agreed to be issued, as fully or partly paid up otherwise than in cash; and—
- (a) in the latter case the extent to which they are so paid up, and
 - (b) in either case the consideration for which those shares or debentures have been issued or are proposed or intended to be issued.]

Changes to legislation:

There are currently no known outstanding effects for the Companies Act 1985, Paragraph 5.