
DRAFT STATUTORY INSTRUMENTS

2023 No.

The Pensions Dashboards (Amendment) Regulations 2023

Amendment of regulation 17

6. In regulation 17 (deferred connection)—
- (a) in paragraph (1)—
 - (i) in the opening words, for “staging deadline that applies to a pension scheme by virtue of regulation 15(2)(a)” substitute “connection deadline that applies to a pension scheme by virtue of regulation 15(2)(aa)”;
 - (ii) omit sub-paragraph (a);
 - (iii) before sub-paragraph (b), insert—
 - “(aa) no more than 12 months has passed since the coming into force of regulation 15(2)(aa);”;
 - (iv) at the end of sub-paragraph (b), for “;” substitute “.”;
 - (v) omit sub-paragraph (c);
 - (b) in paragraph (2)—
 - (i) in the opening words, for “staging deadline” substitute “connection deadline”;
 - (ii) omit sub-paragraph (a);
 - (iii) before sub-paragraph (b), insert—
 - “(aa) submit evidence to demonstrate that at least one of the following conditions applies—
 - (i) that before the coming into force of regulation 15(2)(aa), they had embarked on a programme to transfer the data held by the pension scheme to a new administrator;
 - (ii) that before the coming into force of regulation 15(2)(aa), they had entered into a contract containing an obligation to retender the administration of the scheme, and that the timetable for this is reasonable and conflicts with the connection deadline;”;
 - (iv) in sub-paragraph (b), in the opening words, for “staging deadline” substitute “connection deadline”;
 - (c) in paragraph (3), for “staging deadline”, in each place it occurs, substitute “connection deadline”;
 - (d) for paragraph (4), substitute—
 - “(4) Where permission is granted to defer the connection deadline under paragraph (3) (a), the agreed deadline remains fixed, unless all the members of the scheme become pensioner members.”;
 - (e) in paragraph (5)—
 - (i) in the opening words, for “staging deadline” substitute “connection deadline”;

- (ii) in sub-paragraph (b), for “within the connection window referred to in paragraph (4) (b)” substitute “by no later than the agreed deadline”.