

SCHEDULE 2

Regulation 15(2)(a)

Staging profile

PART 1

Large schemes

<i>Cohort</i>	<i>Scheme type</i>	<i>Number of relevant members at reference date</i>	<i>Staging deadline</i>
1(a)	master trust schemes that provide money purchase benefits only	20,000 or more	31 August 2023
1(b)	money purchase schemes used for automatic enrolment	10,000 or more	30 September 2023
	master trust schemes that provide money purchase benefits only	10,999 – 19,999	
1(c)	money purchase schemes used for automatic enrolment	5,000 – 9,999	31 October 2023
	master trust schemes that provide money purchase benefits only		
1(d)	schemes without money purchase benefits, other than public service pension schemes or parliamentary pension schemes	20,000 or more	30 November 2023
	hybrid schemes		
	any remaining money purchase schemes		
1(e)	money purchase schemes used for automatic enrolment	2,500 – 4,999	31 January 2024
	master trust schemes that provide money purchase benefits only		
1(f)	money purchase schemes used for automatic enrolment	1,000 – 2,499	29 February 2024

<i>Cohort</i>	<i>Scheme type</i>	<i>Number of relevant members at reference date</i>	<i>Staging deadline</i>
	master trust schemes that provide money purchase benefits only		
1(g)	schemes without money purchase benefits, other than public service pension schemes or parliamentary pension schemes	10,000 – 19,999	31 March 2024
	hybrid schemes		
	any remaining money purchase schemes		
1(h)	schemes that provide all sizes collective money purchase benefits, whether alone or in conjunction with other benefits		30 April 2024
1(i)	schemes without money purchase benefits, other than public service pension schemes or parliamentary pension schemes	5,000 – 9,999	30 June 2024
	hybrid schemes		
	any remaining money purchase schemes		
1(j)	schemes without money purchase benefits, other than public service pension schemes or parliamentary pension schemes	2,500 – 4,999	31 July 2024
	hybrid schemes		
	any remaining money purchase schemes		
1(k)	schemes without money purchase benefits, other than public service pension schemes or parliamentary pension schemes	1,500 – 2,499	31 August 2024
	hybrid schemes		
	any remaining money purchase schemes		

<i>Cohort</i>	<i>Scheme type</i>	<i>Number of relevant members at reference date</i>	<i>Staging deadline</i>
1(l)	schemes without money purchase benefits any remaining hybrid schemes any remaining money purchase schemes parliamentary pension schemes public service pension schemes	1,000 – 1,499 1,000 or more all sizes	30 September 2024

PART 2

Medium schemes

<i>Cohort</i>	<i>Type of pension scheme</i>	<i>Number of relevant members at reference date</i>	<i>Staging deadline</i>
2(a)	relevant occupational pension schemes	850 – 999	31 October 2024
2(b)	relevant occupational pension schemes	750 – 849	30 November 2024
2(c)	relevant occupational pension schemes	600 – 749	31 January 2025
2(d)	relevant occupational pension schemes	500 – 599	28 February 2025
2(e)	relevant occupational pension schemes	400 – 499	31 March 2025
2(f)	relevant occupational pension schemes	320 – 399	30 April 2025
2(g)	relevant occupational pension schemes	250 – 319	31 May 2025
2(h)	relevant occupational pension schemes	195 – 249	31 July 2025
2(i)	relevant occupational pension schemes	155 – 194	31 August 2025
2(j)	relevant occupational pension schemes	125 – 154	30 September 2025
2(k)	relevant occupational pension schemes	100 – 124	31 October 2025