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STATUTORY RULES OF NORTHERN IRELAND

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**2021 No. 272**

The Occupational Pension Schemes (Administration,  
Investment and Charges and Governance)  
(Amendment) Regulations (Northern Ireland) 2021

**Amendment of the Occupational and Personal Pension Schemes (Disclosure of Information) Regulations**

**5.** In the Occupational and Personal Pension Schemes (Disclosure of Information) Regulations (Northern Ireland) 2014<sup>(1)</sup>—

- (a) in regulation 29A(2) (publishing charges and transaction costs and other relevant information)—
  - (i) after sub-paragraph (a) insert—

“(aa) paragraph (1)(aa);”;
  - (ii) at the end of sub-paragraph (b) omit “and”;
  - (iii) at the end of sub-paragraph (c) insert—

“, and
  - (d) paragraph (1)(cb).”;
- (b) in Schedule 3 (information to be given on request) in Part 5 (information that applies to the scheme) in paragraph 30—
  - (i) the provisions of the paragraph shall become sub-paragraph (1) of the paragraph;
  - (ii) after sub-paragraph (1) add—

“(2) Where, on the preparation or revision of an investment report under sub-paragraph (1), a scheme is a wholly-insured scheme and the trustees do not consider that it should cease to be such a scheme, sub-paragraphs (ca) and (d) of sub-paragraph (1) do not apply.”.

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<sup>(1)</sup> S.R. 2014 No. 79; regulation 29A was inserted by regulation 3(6) of S.R. 2018 No. 53 and amended by regulation 5 of S.R. 2018 No. 165 and regulations 3 and 4 of S.R. 2019 No. 115