

## SCHEDULE

Regulations 3(2) and 6(2)

### Amount of the General Levy and Maximum Amount per Member of the Compensation Levy

#### Part I

The amount of the general levy in the case of registrable occupational pension schemes shall be calculated by reference to the following sub-paragraphs—

- (a) where the total membership of the scheme is at least 2 but not greater than 11, £8·75;
- (b) where the total membership of the scheme is at least 12 but not greater than 99, the amount calculated by multiplying £1·05 by the total membership of the scheme;
- (c) where the total membership of the scheme is at least 100 but not greater than 999, the greater of—
  - (i) the amount calculated by multiplying 75p by the total membership of the scheme; or
  - (ii) £105;
- (d) where the total membership of the scheme is at least 1,000 but not greater than 4,999, the greater of—
  - (i) the amount calculated by multiplying 60p by the total membership of the scheme; or
  - (ii) £750;
- (e) where the total membership of the scheme is at least 5,000 but not greater than 9,999, the greater of—
  - (i) the amount calculated by multiplying 45p by the total membership of the scheme; or
  - (ii) £3,000;
- (f) where the total membership of the scheme is 10,000 or over, the greater of—
  - (i) the amount calculated by multiplying 30p by the total membership of the scheme; or
  - (ii) £4,500.

#### Part II

The amount of the general levy in the case of registrable personal pension schemes shall be calculated by reference to the following sub-paragraphs—

- (a) where the total membership of the scheme is at least 2 but not greater than 11, £3·60;
- (b) where the total membership of the scheme is at least 12 but not greater than 99, the amount calculated by multiplying 30p by the total membership of the scheme;
- (c) where the total membership of the scheme is at least 100 but not greater than 999, the greater of—
  - (i) the amount calculated by multiplying 21p by the total membership of the scheme; or
  - (ii) £30;
- (d) where the total membership of the scheme is at least 1,000 but not greater than 4,999, the greater of—
  - (i) the amount calculated by multiplying 17p by the total membership of the scheme; or
  - (ii) £210;
- (e) where the total membership of the scheme is at least 5,000 but not greater than 9,999, the greater of—
  - (i) the amount calculated by multiplying 12p by the total membership of the scheme; or

**Status:** This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

- (ii) £850;
- (f) where the total membership of the scheme is 10,000 or over, the greater of—
  - (i) the amount calculated by multiplying 8p by the total membership of the scheme; or
  - (ii) £1,200.

### Part III

The maximum amount per member of the compensation levy is 23p.