

## 1986 No. 319

## SOCIAL SECURITY

**The Occupational Pension Schemes (Disclosure of Information)  
(Amendment) Regulations (Northern Ireland) 1986**

*Made* . . . . . 9th October 1986  
*Coming into operation* . . . . . 1st November 1986

The Department of Health and Social Services, in exercise of the powers conferred on it by Articles 58A(1) and (3) and 58E(1) and (4) of the Social Security Pensions (Northern Ireland) Order 1975(a) and of all other powers enabling it in that behalf, hereby makes the following regulations:

*Citation, commencement and interpretation*

1.—(1) These regulations may be cited as the Occupational Pension Schemes (Disclosure of Information) (Amendment) Regulations (Northern Ireland) 1986 and shall come into operation on 1st November 1986.

(2) In these regulations “the principal regulations” means the Occupational Pension Schemes (Disclosure of Information) Regulations (Northern Ireland) 1986(b).

*Amendment of the principal regulations*

2.—(1) The principal regulations shall be amended in accordance with the following provisions.

(2) In regulation 6(6) after “service” there shall be inserted “has terminated or”.

(3) In regulation 7(1) after “each scheme year” there shall be inserted “which commences on or after 1st November 1986”.

(4) In regulation 7(4)(a)(ii) for “such insurance policies as are mentioned in regulation 8(2)(b)(iii)” there shall be substituted “insurance policies which are specifically allocated to the provision of benefits for, and which provide all the benefits payable under the scheme to, particular members or other persons in respect of particular members or both”.

(5) In regulation 8(2) for sub-paragraph (b) there shall be substituted the following sub-paragraph—

“(b) in relation to—

- (i) benefits which are not funded, and
- (ii) money purchase benefits.”

(6) In regulation 8(8)—

- (a) at the beginning of sub-paragraph (b) there shall be inserted “in relation to members whose pensionable service was continuing on the effective date”;
- (b) “and” shall be deleted at the end of sub-paragraph (c) and inserted at the end of sub-paragraph (d); and
- (c) after sub-paragraph (d) there shall be inserted the following sub-paragraph—

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(a) S.I. 1975/1503 (N.I. 15); Articles 58A and 58E were inserted by Article 5 of, and Schedule 2 to, the Social Security (Northern Ireland) Order 1985 (S.I. 1985/1209 (N.I. 16))

(b) S.R. 1986 No. 225

“(e) where the statement is a revised statement, the line which begins “Effective date of valuation” may be omitted and in paragraph 1 of the statement a specific date may be substituted for “the effective date”, and if this is done the references to the effective date in sub-paragraph (b) shall be construed as references to the substituted date.”.

(7) In paragraph 12 of Schedule 1 for “the amount payable” there shall be substituted “fulfilment of the obligation to pay them”.

(8) In paragraph 2 of Schedule 3 for “such insurance policies as are mentioned in regulation 8(2)(b)(iii)” there shall be substituted “insurance policies which are specifically allocated to the provision of benefits for, and which provide all the benefits payable under the scheme to, particular members or other persons in respect of particular members or both”.

(9) In Schedule 4 for “Effective date of valuation and statement” there shall be substituted “Effective date of valuation”.

Sealed with the Official Seal of the Department of Health and Social Services on  
9th October 1986.

(L.S.)

*A. N. Burns*

Assistant Secretary

## EXPLANATORY NOTE

*(This note is not part of the Regulations.)*

These regulations amend the Occupational Pension Schemes (Disclosure of Information) Regulations (Northern Ireland) 1986 ("the principal regulations").

Regulation 2(2) amends regulation 6(6) of the principal regulations so that certain information has to be given as soon as practicable after the trustees of a scheme have been notified that a person's pensionable service has terminated or is to terminate, rather than as soon as practicable after they have been notified that his pensionable service is to terminate.

Regulation 2(3) amends regulation 7(1) of the principal regulations so as to make clear that the obligation to obtain audited accounts applies only to scheme years commencing on or after 1st November 1986.

Regulation 2(5) removes one of the exceptions to the application of regulation 8 of the principal regulations, and regulation 2(4) and (8) makes amendments which are consequential upon regulation 2(5).

Regulation 2(6)(a) amends regulation 8(8)(b) of the principal regulations so as to make clear that, for the purposes of the actuary's statement, the assumption that a member's service in relevant employment terminated on the effective date is to be made only when in fact his pensionable service was continuing on that date.

Regulation 2(6)(b) and (c) amends regulation 8(8) of the principal regulations so as to allow a revised actuarial statement to refer to another specific date instead of the effective date of the valuation.

Regulation 2(7) and (9) makes minor amendments to the wording of Schedules 1 and 4 respectively to the principal regulations.