

#### **2015 CHAPTER 5**

### PART 1

#### STATE PENSION

State pension at the transitional rate

#### Entitlement to state pension at transitional rate

- **4.**—(1) A person is entitled to a state pension payable at the transitional rate if—
  - (a) the person has reached pensionable age,
  - (b) the person has at least the minimum number of qualifying years, and
  - (c) the person has at least one pre-commencement qualifying year.
- (2) The minimum number of qualifying years for a state pension payable at the transitional rate is to be specified in regulations and may not be more than 10.
- (3) A person entitled to a state pension payable at the transitional rate is not entitled to a state pension under section 2.
  - (4) In this Part—
    - "post-commencement qualifying year" means a qualifying year beginning on or after 6 April 2016;
    - "pre-commencement qualifying year" means—
    - (a) a qualifying year beginning on or after 6 April 1978 and ending before 6 April 2016, or
    - (b) a reckonable year that would have been treated under regulation 13(1) of the Social Security (Widow's Benefit, Retirement Pensions and

Changes to legislation: Pensions Act (Northern Ireland) 2015, Section 4 is up to date with all changes known to be in force on or before 21 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

Other Benefits) (Transitional) Regulations (Northern Ireland) 1979 as a qualifying year for the purposes of determining the person's entitlement to an old state pension that is a Category A retirement pension.

- (5) A reckonable year mentioned in paragraph (b) of the definition of "precommencement qualifying year" in subsection (4) counts towards the minimum number of qualifying years required by subsection (1)(b) (even though it does not come within the definition of "qualifying year" for the purposes of this Part).
- (6) "Earnings factor" is to be construed in accordance with sections 22 and 23 of the Contributions and Benefits Act.
- (7) There are provisions elsewhere that affect a person's entitlement to a state pension under this section or the rate at which it is payable.

#### **Commencement Information**

- I1 S. 4(2) in operation at 16.7.2015 for specified purposes by S.R. 2015/307, art. 2(2)(b)
- I2 S. 4 in operation at 6.4.2016 so far as not brought into operation earlier by an order, see s. 53(1)(3)

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# Changes and effects yet to be applied to:

specified provision(s) transitional provisions for effects of commencing S.I.
2017/297, art. 2 by S.R. 2017/58 Order