

Status: This version of this cross heading contains provisions that are prospective.

Changes to legislation: Pensions Act (Northern Ireland) 2015, Cross Heading: Automatic transfer scheme to find out whether members have transferable benefits is up to date with all changes known to be in force on or before 01 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

SCHEDULES

SCHEDULE 17

AUTOMATIC TRANSFER OF PENSION BENEFITS ETC.

PROSPECTIVE

PART 1

AUTOMATIC TRANSFER OF PENSION BENEFITS

*Automatic transfer scheme to find out
whether members have transferable benefits*

2.—(1) The regulations must require the trustees or managers of an automatic transfer scheme to take steps to find out whether a qualifying member of the scheme has transferable benefits under another pension scheme.

(2) The regulations may make provision—

- (a) about when a step is to be taken (for example, within a prescribed period after a person becomes a qualifying member or at prescribed intervals);
- (b) for the steps to be taken at any particular time to relate to a particular qualifying member, or to some or all qualifying members.

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Changes and effects yet to be applied to :

- specified provision(s) transitional provisions for effects of commencing S.I. 2017/297, art. 2 by [S.R. 2017/58](#) Order