Changes to legislation: There are outstanding changes not yet made to Regulation (EU) 2017/1129 of the European Parliament and of the Council. Any changes that have already been made to the legislation appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (Text with EEA relevance)

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(2) OJ C 177, 18.5.2016, p. 9.
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– Art. 14(2) words substituted by S.I. 2019/1234 reg. 42(a) (This amendment not applied to legislation.gov.uk. Reg. 42(a) substituted immediately before IP completion day by S.I. 2020/628, regs. 1(3), 17(4))

Changes and effects yet to be applied to the whole legislation item and associated provisions
– Annex A replacement by EUR 2019/2146 Regulation
– Annex B replacement by EUR 2019/2146 Regulation
– Annex C replacement by EUR 2019/2146 Regulation
– Annex D replacement by EUR 2019/2146 Regulation
– Art. 1(5)(j)(v) words omitted by S.I. 2019/1234 reg. 32(5) (This amendment not applied to legislation.gov.uk. Reg. 32(5) substituted immediately before IP completion day by S.I. 2020/628, regs. 1(3), 17(3)(b))