Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (Text with EEA relevance) (repealed)

### CHAPTER I

### **GENERAL PROVISIONS**

Article 1	Purpose and scope
Article 2	Definitions
Article 3	Obligation to publish a prospectus
Article 4	Exemptions from the obligation to publish a prospectus
	CHAPTER II
	DRAWING UP OF THE PROSPECTUS
Article 5	The prospectus
Article 6	Responsibility attaching to the prospectus
Article 7	Minimum information
Article 8	Omission of information
Article 9	Validity of a prospectus, base prospectus and registration
	document
Article 10	Information
Article 11	Incorporation by reference
Article 12	Prospectuses consisting of separate documents
	CHAPTER III
ARRANGEM	IENTS FOR APPROVAL AND PUBLICATION OF THE PROSPECTUS
Article 13	Approval of the prospectus
Article 14	Publication of the prospectus
Article 15	Advertisements
Article 16	Supplements to the prospectus
	CHAPTER IV

### CHAPTER V

CROSS-BORDER OFFERS AND ADMISSION TO TRADING

Community scope of approvals of prospectuses

### USE OF LANGUAGES AND ISSUERS INCORPORATED IN THIRD COUNTRIES

Article 19 Use of languages

Notification

Article 17

Article 18

1 1 00	-	•	. 1	•		
Artiala 20	COLLORG	111001	naratad	110	third	aguntriag
Article 20	18800018	HICOL	DOLALEG	111	uma	countries

### CHAPTER VI

### COMPETENT AUTHORITIES

Article 21	Powers
Article 22	Professional secrecy and cooperation between authorities
Article 23	Precautionary measures

#### **CHAPTER VII**

## IMPLEMENTING MEASURES

Article 24	Committee procedure
Article 24a	Exercise of the delegation
Article 24b	Revocation of the delegation
Article 24c	Objections to delegated acts
Article 25	Sanctions
Article 26	Right of appeal

### **CHAPTER VIII**

### TRANSITIONAL AND FINAL PROVISIONS

Article 27	Amendments
Article 28	Repeal
Article 29	Transposition
Article 30	Transitional provision
Article 31	Review
Article 32	Entry into force
Article 33	Addressees

# ANNEX I **PROSPECTUS**

#### I. Summary

- II. Identity of directors, senior management, advisers and auditors
- III. Offer statistics and expected timetable
- IV. Essential information
- V. Information on the company
- VI. Operating and financial review and prospects
- VII. Directors, senior management and employees

Document Generated: 2023-10-19

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

- VIII. Major shareholders and related-party transactions
- IX. Financial information
- X. Details of the offer and admission to trading details
- XI. Additional information

#### ANNEX II

#### REGISTRATION DOCUMENT

- I. Identity of directors, senior management, advisers and auditors
- II. Essential information about the issuer
- III. Information on the company
- IV. Operating and financial review and prospects
- V. Directors, senior management and employees
- VI. Major shareholders and related-party transactions
- VII. Financial information
- VIII. Additional information

#### ANNEX III

### **SECURITIES NOTE**

- I. Identity of directors, senior management, advisers and auditors
- II. Offer statistics and expected timetable
- III. Essential information about the issuer
- IV. Interests of experts
- V. Details of the offer and admission to trading
- VI. Additional information

## ANNEX IV SUMMARY NOTE

The summary note shall provide in a few pages the... identity of directors, senior management, advisers and auditors offer statistics...

Status: EU Directives are being published on this site to aid cross referencing from UK legislation. After IP completion day (31 December 2020 11pm) no further amendments will be applied to this version.

- OJ C 240 E, 28.8.2001, p. 272 and OJ C 20 E, 28.1.2003, p. 122.
- OJ C 80, 3.4.2002, p. 52.
- **(3)** OJ C 344, 6.12.2001, p. 4.
- Opinion of the European Parliament of 14 March 2002 (OJ C 47 E, 27.2.2003, p. 417), Council Common Position of 24 March 2003 (OJ C 125 E, 27.5.2003, p. 21) and Position of the European Parliament of 2 July 2003 (not yet published in the Official Journal). Decision of the Council of 15 July 2003.
- OJ L 100, 17.4.1980, p. 1. Directive as last amended by Directive of the European Parliament and of the Council 94/18/EC (OJ L 135, 31.5.1994, p. 1).
- OJ L 124, 5.5.1989, p. 8. **(6)**
- OJ L 184, 6.7.2001, p. 1. **(7)**
- OJ L 141, 11.6.1993, p. 27. Directive as last amended by Directive 2000/64/EC of the European Parliament and of the Council (OJ L 290, 17.11.2000, p. 27).
- International disclosure standards for cross-border offering and initial listings by foreign issuers, Part I, International Organisation of Securities Commissions, September 1998.
- (10) OJ L 191, 13.7.2001, p. 45.
- (11) OJ L 184, 17.7.1999, p. 23.