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SCHEDULE 1

THE NEW FIREFIGHTERS' PENSION SCHEME (WALES)

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ANNEX 1

ILL-HEALTH PENSIONS

Part 3, rule 2

1.—(1) Except in a case to which sub-paragraph (2) applies, the annual amount of the lower tier ill-health pension to which a person is entitled on ill-health retirement must be calculated by multiplying the person’s pensionable service by the person’s final pensionable pay and dividing the resultant amount by sixty.

(2) Where a person is subject to ill-health retirement, the annual amount of that person’s lower tier ill-health pension must be calculated by multiplying that person’s pensionable service by that person’s reference pay and dividing the resultant amount by sixty.

(3) For the purposes of sub-paragraph (2) the pensionable service of a firefighter is the same proportion of whole-time service as that which the firefighter’s actual annual pensionable pay bears to the firefighter’s reference pay.

2. The annual amount of the higher tier ill-health pension of a whole-time firefighter must be calculated in accordance with the formula—

$$\frac{(A \times 2) \times B \times C}{100 \quad 60}$$

where—

A is the pensionable service accrued in the Scheme before the whole-time firefighter’s ill-health retirement,

B is—

- (a) the pensionable service that the whole-time firefighter would have accrued from the date of the whole-time firefighter’s ill-health retirement until the whole-time firefighter’s normal retirement age had the whole-time firefighter continued to be a contributing member of the Scheme (the whole-time firefighter’s “prospective service”); or
- (b) if the aggregate of the whole-time firefighter’s actual pensionable service and the whole-time firefighter’s prospective service is more than forty years, the difference between forty years and the whole-time firefighter’s actual pensionable service, and

C is the whole-time firefighter’s final pensionable pay.

3. The annual amount of the higher tier ill-health pension of a member who—

- (a) is or has been a part-time employee, or
- (b) is a retained or volunteer firefighter,

must be calculated in accordance with the formula—

$$\frac{(A \times 2) \times (A \times C) \times D}{100 \quad B \quad 60}$$

where—

A is the pensionable service accrued in the Scheme before the member’s ill-health retirement,

B is the member’s qualifying service,

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C is the pensionable service that the member would have accrued from the date of the member's ill-health retirement until the member's normal retirement age had the member continued to be a contributing member of the Scheme as a whole-time employee, and

D—

- (i) in the case of a part-time firefighter, is the final pensionable pay that the member would have received if the member had been a whole-time employee throughout the member's period of employment;
- (ii) in the case of a retained or volunteer firefighter, is the firefighter's final reference pay.