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STATUTORY INSTRUMENTS

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**2014 No. 2672**

**The Care and Support (Charging and  
Assessment of Resources) Regulations 2014**

**PART 3**

Assessment of financial resources

**Circumstances in which an authority is to be treated as having carried out a financial assessment (including light touch assessments)**

**10.**—(1) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources exceed the financial limit<sup>(1)</sup> where—

- (a) the adult has refused a financial assessment; or
- (b) the authority has been unable to carry out a full financial assessment because of the adult's refusal to co-operate with the assessment and the local authority nevertheless decides to meet some or all of the adult's needs for care and support, or for support.

(2) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources do not exceed the financial limit where—

- (a) with the consent of the adult, the authority has not carried out a financial assessment in accordance with these Regulations; and
- (b) the authority is satisfied from the evidence available to it that the adult's financial resources do not exceed the financial limit.

(3) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources exceed the financial limit where—

- (a) with the consent of the adult, the authority has not carried out a financial assessment in accordance with these Regulations; but
- (b) the authority is satisfied from the evidence available to it that the adult's financial resources do exceed the financial limit.

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<sup>(1)</sup> See section 17(10) of the Act as to the meaning of "the financial limit".