

Status: This version of this provision is prospective.

Changes to legislation: There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Care and Support (Charging and Assessment of Resources) Regulations 2014. Any changes that have already been made by the team appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

STATUTORY INSTRUMENTS

2014 No. 2672

The Care and Support (Charging and Assessment of Resources) Regulations 2014

PROSPECTIVE

PART 3

Assessment of financial resources

Circumstances in which an authority is to be treated as having carried out a financial assessment (including light touch assessments)

10.—(1) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources exceed the financial limit⁽¹⁾ where—

- (a) the adult has refused a financial assessment; or
- (b) the authority has been unable to carry out a full financial assessment because of the adult's refusal to co-operate with the assessment and the local authority nevertheless decides to meet some or all of the adult's needs for care and support, or for support.

(2) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources do not exceed the financial limit where—

- (a) with the consent of the adult, the authority has not carried out a financial assessment in accordance with these Regulations; and
- (b) the authority is satisfied from the evidence available to it that the adult's financial resources do not exceed the financial limit.

(3) A local authority is to be treated as having carried out a financial assessment in an adult's case and being satisfied on that basis that the adult's financial resources exceed the financial limit where—

- (a) with the consent of the adult, the authority has not carried out a financial assessment in accordance with these Regulations; but
- (b) the authority is satisfied from the evidence available to it that the adult's financial resources do exceed the financial limit.

Commencement Information

II Reg. 10 in force at 1.4.2015 in accordance with reg. 1

⁽¹⁾ See section 17(10) of the Act as to the meaning of "the financial limit".

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Changes and effects yet to be applied to :

- Regulations applied (with modifications) by [S.I. 2015/305 reg. 2\(3\)\(b\)13](#)
- reg. 10 coming into force by [S.I. 2014/2672 reg. 1](#)

Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:

Whole provisions yet to be inserted into this Instrument (including any effects on those provisions):

- Sch. 1 Pt. 1 para. 17A inserted by [S.I. 2017/555 reg. 2\(b\)](#)
- Sch. 2 para. 36 inserted by [S.I. 2018/687 reg. 2](#)
- Sch. 2 para. 37 inserted by [S.I. 2020/112 reg. 2](#)
- Sch. 2 para. 3839 inserted by [S.I. 2021/717 reg. 2](#)
- Sch. 2 para. 42 inserted by [S.I. 2022/1038 reg. 2](#)
- Sch. 2 para. 40 inserted by [S.I. 2022/243 reg. 2\(5\)](#)
- Sch. 2 para. 41 inserted by [S.I. 2022/743 reg. 2](#)
- Sch. 2 para. 43 inserted by [S.I. 2023/405 reg. 2](#)
- reg. 7(10) inserted by [S.I. 2015/644 reg. 3\(c\)](#)