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STATUTORY INSTRUMENTS

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**2014 No. 2652**

**PUBLIC SERVICE PENSIONS,  
ENGLAND AND WALES  
EDUCATION, ENGLAND AND WALES**

**The Teachers' Pension Scheme (Amendment) Regulations 2014**

*Made - - - - 29th September 2014*

*Laid before Parliament 3rd October 2014*

*Coming into force 1st April 2015*

**THE TEACHERS' PENSION SCHEME  
(AMENDMENT) REGULATIONS 2014**

1. Citation and commencement
2. Amendment of the Teachers' Pension Scheme Regulations 2014
3. Amendment to regulation 2 (Establishment of Teachers' Pension Scheme 2014)
4. Amendment to regulation 3 (Interpretation)
5. Amendment to regulation 7 (Scheme manager)
6. Amendment to regulation 9 (Membership of pension board)
7. Amendment to regulation 19 (Eligibility for active membership)
8. Amendment to regulation 31 (Opting out of this scheme before automatic enrolment date)
9. Amendment to regulation 41 (Multiple employments including at least one irregular employment)
10. Amendment to regulation 117 (Annual rate of total incapacity pension)
11. Amendment to regulation 147 (Annual rate of additional (surviving adult) pension: short-term)
12. Amendment to regulation 150 (Annual rate of child pension: short term)
13. Amendment to regulation 154 (Entitlement day for pension credit retirement pension)
14. Amendment to regulation 174 (Commutation: small pensions)
15. Amendment to regulation 182 (Reduction of benefits: annual allowance and lifetime allowance charge)
16. Substitution of regulation 185 (Members' contributions)
17. Substitution of regulation 192 (Employers' contributions)
18. Amendment to regulation 196 (Payment by employers to scheme manager)

**Status:** This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

19. Amendment to regulation 200 (Application of this Section)
  20. Amendment to regulation 201 (Application for a statement of entitlement)
  21. Amendment to regulation 203 (Payment of a transfer value)
  22. Amendment to regulation 205 (Acceptance of a transfer value)
  23. Amendment to regulation 209 (Application for a club transfer statement of entitlement)
  24. Amendment to regulation 211 (Payment of a club transfer value)
  25. Amendment to regulation 219 (Employment records)
  26. Amendment to regulation 220 (Information and documents)
  27. Amendment to regulation 223 (Guaranteed minimum pension)
  28. Insertion of regulation 225 (Scheme valuation and employer cost cap)
  29. Amendment to Schedule 1 (Eligible employment)
  30. Amendment to Schedule 2 (Meaning of “overall amount of extra pension”)
  31. Amendment to Schedule 2 (Scheme flexibilities)
  32. Amendment to paragraph 1 (Interpretation) of Schedule 3 (Transitional provisions)
  33. Amendment to paragraph 11 of Schedule 3 (Exception for Fair Deal full protection member during protection period)
  34. Amendment to paragraphs 14, 15 and 16 of Schedule 3
  35. Amendment to paragraph 21 of Schedule 3 (Active members of the existing scheme)
  36. Amendment to paragraph 22 of Schedule 3 (Fair Deal members)
  37. Amendment to paragraph 31 of Schedule 3 (Application of existing scheme rules)
  38. Amendment to paragraph 32 of Schedule 3 (Determination of final salary)
  39. Amendment to paragraph 39 of Schedule 3 (Entitlement to payment of total incapacity pension)
  40. Insertion of new paragraphs 39A and 39B of Schedule 3
  41. Amendment to paragraph 40 of Schedule 3 (Entitlement to payment of a short-service serious ill-health grant)
  42. Amendment to paragraph 41 of Schedule 3 (Application for payment of a surviving adult pension)
  43. Insertion of new paragraphs 41A to 41C of Schedule 3
  44. Amendment to paragraph 43 of Schedule 3 (Application for payment of a child pension)
  45. Insertion of new paragraphs 43A to 43C of Schedule 3
  46. Amendment to paragraph 44 of Schedule 3 (Application for payment of a death in service grant)
  47. Amendment to paragraph 45 of Schedule 3 (Application for payment of a death out of service grant)
  48. Amendment to paragraph 50 of Schedule 3 (Repayment of balance of contributions)
  49. Amendment to paragraph 51 of Schedule 3 (Residential emoluments)
  50. Amendment to paragraph 54 of Schedule 3 (Election to pay contributions by a person serving in a reserve force)
  51. Insertion of new paragraph 55 in Schedule 3 (Commutation: small pensions)
  52. Insertion of new Schedule 4 (Scheme valuation and employer cost cap)
- Signature  
Explanatory Note