SCHEDULE 1

AMENDMENTS COMING INTO FORCE ON 6TH APRIL 2008

PART 2

OTHER AMENDMENTS

Coal Industry Act 1994 (c.21)

196.—(1) Paragraph 6 of Schedule 3 to the Coal Industry Act 1994 (distributable reserves of successor companies) is amended as follows.

(2) In sub-paragraph (1), for "section 263 of the Companies Act 1985" substitute " section 830 of the Companies Act 2006".

(3) In sub-paragraph (2), for "section 264 of the Companies Act 1985" substitute " section 831 of the Companies Act 2006 ".

(4) In sub-paragraph (7)—

- (a) in the definition of "called-up share capital", for "Companies Act 1985" substitute " Companies Act 2006 ";
- (b) in the definition of "net assets", for "section 264" substitute " section 831 ";
- (c) in the definition of "undistributable reserves", for "subsection (3)" substitute " subsection (4)".

Changes to legislation: There are currently no known outstanding effects for the The Companies Act 2006 (Consequential Amendments etc) Order 2008, Paragraph 196.