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STATUTORY INSTRUMENTS

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**2001 No. 1335**

**FINANCIAL SERVICES AND MARKETS**

The Financial Services and Markets Act  
2000 (Financial Promotion) Order 2001

*Made - - - - 2nd April 2001*

*Coming into force in accordance with article 1*

THE FINANCIAL SERVICES AND MARKETS ACT  
2000 (FINANCIAL PROMOTION) ORDER 2001

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*Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.*

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31. Overseas communicators: non-real time communications to previously overseas customers
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35. Industrial and provident societies
36. Nationals of EEA States other than United Kingdom
37. Financial markets
38. Persons in the business of placing promotional material
39. Joint enterprises
40. Participants in certain recognised collective investment schemes
41. Bearer instruments: promotions required or permitted by market rules
42. Bearer instruments: promotions to existing holders
43. Members and creditors of certain bodies corporate
44. Members and creditors of open-ended investment companies
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46. Qualifying credit to bodies corporate
47. Persons in the business of disseminating information
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49. High net worth companies, unincorporated associations etc.
50. Sophisticated investors
51. Associations of high net worth or sophisticated investors

52. Common interest group of a company
53. Settlers, trustees and personal representatives
54. Beneficiaries of trust, will or intestacy
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56. Remedy following report by Parliamentary Commissioner for Administration
57. Persons placing promotional material in particular publications
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59. Annual accounts and directors' report
60. Participation in employee share schemes
61. Sale of goods and supply of services
62. Sale of body corporate
63. Takeovers of relevant unlisted companies: interpretation
64. Takeovers of relevant unlisted companies
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66. Takeovers of relevant unlisted companies: application forms
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68. Promotions in connection with admission to certain EEA markets
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Signature

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4. Arranging deals in investments
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9. Providing funeral plan contracts
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13. Rights under a contract of insurance.
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16. Government and public securities
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18. Certificates representing certain securities

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19. Units in a collective investment scheme
20. Rights under a stakeholder pension scheme
21. Options
22. Futures
23. Contracts for differences etc.
24. Lloyd's syndicate capacity and syndicate membership
25. Funeral plan contracts
26. Agreements for qualifying credit
27. Rights to or interests in investments
28. Interpretation

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3. The Commonwealth of Pennsylvania.
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##### PART IV — Other Relevant Markets

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1. The terms of the offer must be recommended by all...
2. (1) This paragraph applies to an offer for debentures or...
3. (1) This paragraph applies to an offer for shares comprised...
4. (1) Subject to sub-paragraph (2), the offer must be open...
5. The acquisition of the shares or debentures to which the...
6. The consideration for the shares or debentures must be—  
PART II — Accompanying Material
7. An indication of the identity of the offeror and, if...
8. An indication of the fact that the terms of the...
9. An indication to the effect that any person who is...
10. An indication that, except insofar as the offer may be...
11. An indication of the date on which the invitation or...
12. An indication that the acquisition of the shares or debentures...
13. An indication of the place where additional material listed in...
14. The audited accounts of the company in respect of the...
15. Advice to the directors of the company on the financial...
16. An indication by the directors of the company, acting as...
17. An indication of any material interest which any director has...
18. An indication as to whether or not each director intends...
19. In the case of an offeror which is a body...
20. If the offeror is making the offer on behalf of...
21. An indication that each of the following—
22. The particulars of— (a) all shares in or debentures of...
23. An indication as to whether or not the offer is...
24. Where the offer is conditional upon acceptances, an indication of...
25. If the offer is, or has become, unconditional an indication...
26. An indication as to whether or not, if circumstances arise...

27. If shares or debentures are to be acquired for cash,...
28. (1) Subject to sub-paragraph (2), if the consideration or any...
29. Particulars of the first dividend in which any such shares...
30. An indication of the effect of the acceptance on the...
31. Particulars of all material contracts (not being contracts which were...
32. Particulars of the terms on which shares in or debentures...
33. An indication as to whether or not it is proposed,...
34. An indication as to whether or not there exists any...
35. An indication whether or not the offeror has reason to...
36. An indication as to whether or not there is any...
37. Particulars of any dealings— (a) in the shares in or...
38. In a case in which the offeror is a body...
39. Where valuations of assets are given in connection with the...
40. If any profit forecast is given in connection with the...  
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41. The memorandum and articles of association of the company.
42. If the offeror is a body corporate, the memorandum and...
43. In the case of a company that does not fall...
44. In the case of an offeror which is required to...
45. In the case of a company or an offeror—
46. All existing contracts of service entered into for a period...
47. Any report, letter, valuation or other document any part of...
48. If the offer document contains any statement purporting to have...
49. All material contracts (if any) of the company and of...

#### Explanatory Note