

SCHEDULE 1

Article 5

ASSETS AND LIABILITIES OF THE CONTINUING OPERATIONS

ASSETS

Freehold and other interests in land and buildings as at 1st July 2001, used or allocated for use in the continuing operations.

Plant, facilities, machinery, fixtures, fittings, equipment and computer hardware and software, as at that date, used or allocated for use in the continuing operations.

Intangible assets arising from the continuing operations as carried on up to that date.

Net current assets as at that date relating to the use or allocation for use in, or arising from, the continuing operations.

LIABILITIES

Long term liabilities and provisions as at 1st July 2001 in relation to the continuing operations.

SCHEDULE 2

Article 8

ASSETS AND LIABILITIES OF THE OPERATIONS CEASING TO BE FUNDED

ASSETS

Freehold and other interests in land and buildings as at 1st July 2001, used or allocated for use in the operations ceasing to be funded.

Plant, facilities, machinery, fixtures, fittings, equipment and computer hardware and software, as at that date, used or allocated for use in the operations ceasing to be funded.

Intangible assets arising from the operations ceasing to be funded as carried on up to that date.

Net current assets as at that date relating to the use or allocation for use in, or arising from, the operations ceasing to be funded.

LIABILITIES

Long term liabilities and provisions as at 1st July 2001 in relation to the operations ceasing to be funded.