
STATUTORY INSTRUMENTS

1999 No. 486

EDUCATION, ENGLAND AND WALES

**The Education (Budget Statements and
Supplementary Provisions) Regulations 1999**

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|-------------------------------|---------|------------------------|
| <i>Made</i> | - - - - | <i>1st March 1999</i> |
| <i>Laid before Parliament</i> | | <i>2nd March 1999</i> |
| <i>Coming into force</i> | | <i>23rd March 1999</i> |

**THE EDUCATION (BUDGET STATEMENTS AND
SUPPLEMENTARY PROVISIONS) REGULATIONS 1999**

1. Citation, commencement and extent
 2. Interpretation
 3. Revocation and saving
 4. Prescribed form of, and information to be contained in, budget statements
 5. Prescribed manner and time of publication of budget statements
 6. (1) Parts 1 and 2 of the budget statement shall...
 7. (1) A budget statement shall be published before the beginning...
 8. The authority shall furnish the governing body and head teacher...
 9. Supplementary provision in relation to unspent grant paid to grant-maintained and grant-maintained special schools
- Signature

SCHEDULE 1 — FORM OF PART 1 OF A BUDGET STATEMENT

NOTES TO PART 1

1. NOTES TO PART 1
- 1.1 Enter here the amount of the ISB for the financial...
Strategic Management
Specific Grants
Special Education
School Improvement
Access
- 1.7 Access
- 1.8 Enter here the aggregate for each column (a) to (g)...
- 1.9.1 Enter here expenditure which the authority anticipate will be recouped...

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- 1.10 Enter here the aggregate of the entries in lines 1.8...
 2. A general heading for notes 2.1 to 2.6 comprising the...
 3. Enter here all capital expenditure being expenditure which the authority...
 4. Enter here the aggregate for each column (a) to (g)...
 5. Enter here the authority's Education Standard Spending Assessment for the...
- 6.1 Enter in this line the aggregate of the amounts in...
- 6.2 Enter in this line in columns (a), (b) and (c)...
- 6.3 Enter in this line the amount in line 1.9, column...
- 6.4 Enter in this line the authority's total estimated education net...

ANNEX TO PART 1

SCHEDULE 2 — FORM OF PART 2 OF A BUDGET STATEMENT
NOTES TO PART 2

SCHEDULE 3 — FORM OF PART 3 OF A BUDGET STATEMENT
NOTES TO PART 3

1. NOTES TO PART 3
2. A general heading for the factors to be used to...
 - 3a — **PRIMARY AND SECONDARY SCHOOLS**
3. A general heading for the schools to which this section...
 - A — **PUPIL-LED FUNDING**
4. A sub-heading for the factors which allocate the ISB by...
5. Enter in this column (5) each factor in accordance with...
6. Enter in this column (6), opposite each factor in column...
7. Enter in this column (7), opposite each entry in column...
8. Enter in this column (8), opposite each entry in column...
9. Enter in this column (9), opposite each entry in column...
10. Enter in this column (10) the aggregates of the amounts...
11. Enter in this column (11) the amounts which represent the...
12. Enter here the aggregate of the numbers in column (7),...
13. Enter in this line (13) the description of each factor...
14. Enter here any items from the following list, funding for...
15. Pupil-led SEN funding.
16. Pupils without statements
17. Enter in this column (17), opposite each factor in column...
18. Enter in this column (18), opposite each factor in column...
19. Enter in this column (19), opposite each factor in column...
20. Enter in this column (20) the aggregate of the amounts...
21. For the factors in column (16), enter the aggregate of...
22. Enter in this line (22) the description of each factor...
23. Pupils with statements
24. Enter in this column (24), opposite each factor in column...
25. Enter in this column (25), opposite each factor in column...
26. Enter in this column (26), opposite each factor in column...
27. Enter in this column (27) the aggregate of the amounts...
28. Enter here the aggregate of the numbers in column (24),...
29. Enter in this line (29) the description of each factor...
30. Primary and secondary pupil-led SEN funding totals
 - B — **SEN FUNDING TREATED AS PUPIL-LED**
31. A sub-heading for the factors (other than those referred to...
32. Place-led SEN funding
33. Enter in this column (33), opposite each factor in column...

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- 34. Enter in this column (34), opposite each factor in column...
- 35. Enter in this column (35), opposite each factor in column...
- 36. Enter in this column (36) the aggregate of the amounts...
- 37. Enter here the aggregate of the numbers in column (33),...
- 38. Enter in this line (38) the description of each factor...
- 39. Other SEN funding treated as pupil-led
- 40. Enter in this column (40), opposite each factor in column...
- 41. Enter in this column (41), opposite each unit of measurement...
- 42. Enter in this column (42), opposite each unit of measurement...
- 43. Enter in this column (43), opposite each unit of measurement...
- 44. Enter in this column (44) the aggregate of the amounts...
- 45. Enter here the aggregate of the numbers in column (41),...
- 46. Enter in this line (46) the description of each factor...
- 47. Total primary and secondary funds allocated according to pupil numbers or treated as pupil-led

C — OTHER FUNDING

- 48. A sub-heading for the factors which allocate the ISB by...
- 49. Additional educational needs factors
- 50. Enter in this column (50), opposite each factor in column...
- 51. Enter in this column (51), opposite each unit of measurement...
- 52. Enter in this column (52), opposite each unit of measurement...
- 53. Enter in this column (53), opposite each unit of measurement...
- 54. Enter here the aggregate of the amounts in column (53),...
- 55. Enter in this line the description of each factor. The...
- 56. Enter here the aggregate of the amounts in column (53)...
- 57. Site specific factors
- 58. School specific factors
- 59. Budget adjustments
- 60. Enter in this column (60) the aggregate of the amounts...
- 61. Enter here the transitional funding paid to schools which were...

D — TOTAL AMOUNT ALLOCATED TO PRIMARY AND SECONDARY SCHOOLS

- 62. Enter here in Section D the aggregate of the amounts...

3b — SPECIAL SCHOOLS

- s3 A general heading for the schools to which this section...

AA — Place-led funding

- s4 A sub-heading for the factors which allocate the ISB by...
- s5 Enter in this column (s5) each factor in the allocation...
- s6 Enter in this column (s6), opposite each factor in column...
- s7 Enter in this column (s7), opposite each factor in column...
- s8 Enter in this column (s8), opposite each factor in column...
- s9 Enter in this line the aggregate of the numbers in...
- s10 Enter in this line the description of each factor in...

BB — Pupil-led funding

- s11 A sub-heading for the factors which allocate the ISB by...
- s12 Enter in this column (s12) each factor in accordance with...
- s13 Enter in this column (s13) in ascending order each relevant...
- s14 Enter in this column (s14), opposite each entry in column...
- s15 Enter in this column (s15), opposite each entry in column...
- s16 Enter in this column (s16), opposite each entry in column...
- s17 Enter in this column (s17) the amounts which represent the...
- s18 Enter the aggregate of the numbers in column (s14) and...
- s19 Enter in this line the description of each factor in...

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- s20 A heading for funding delegated to special schools for the...
- s21 Enter here any items from the following list, funding for...
- s22 Enter here any items from the above list, funding for...
- s23 Enter in this column (s23) opposite each item listed as...
- s24 Enter here the aggregate of the amounts in columns (s8)...
- CC — Other factors**
- s25 A sub-heading for the factors which allocate the ISB to...
- s26 Additional educational needs factors
- s27 Enter in this column (s27), where appropriate, opposite each factor...
- s28 Enter in this column (s28), opposite each factor in column...
- s29 Enter in this column (s29), opposite each factor in column...
- s30 Enter in this line the description of each factor in...
- s31 Enter here the aggregate of the amounts in column (s29)....
- s32 Site specific factors
- s33 School specific factors
- s34 Budget adjustments
- s35 Enter in this column (s35) each factor in accordance with...
- s36 Enter in this column (s36), opposite each factor in column...
- s37 Enter in this line the description of each factor in...
- s38 Enter here the aggregate of the amounts in column (s36)....
- s39 Enter here the aggregate of the amounts for additional educational...
- s40 Enter here the transitional funding paid to schools which were...
- DD — TOTAL FUNDS ALLOCATED TO SPECIAL SCHOOLS**
- s41 Enter here the aggregate of the amounts entered in accordance...
- 3c — TOTAL FUNDS ALLOCATED TO ALL SCHOOLS.**
- ANNEX TO PART 3

SCHEDULE 4 — CONTENTS OF PART 4 OF A BUDGET STATEMENT

Explanatory Note