
STATUTORY INSTRUMENTS

1996 No. 889

EDUCATION, ENGLAND AND WALES

The Education (Grant-maintained and Grant-maintained Special Schools) (Finance) Regulations 1996

Made - - - - - *20th March 1996*
Laid before Parliament *21st March 1996*
Coming into force *1st April 1996*

**THE EDUCATION (GRANT-MAINTAINED
AND GRANT-MAINTAINED SPECIAL
SCHOOLS) (FINANCE) REGULATIONS 1996**

PART 1

GENERAL

1. Citation, commencement and application
2. Interpretation.
3. Revocation and transitional provisions.

PART 2

MAINTENANCE GRANT-SCHEME REPLICATION

4. Application of Part 2
5. Determination of amount of maintenance grant.
6. Determination of Direct AMG for a complete financial year by reference to a comparable maintained school's budget share.
7. Alternative method of determining Direct AMG for a complete financial year by reference to historic data.
8. Determination of Central AMG.
9. Section 11 funding.
10. Cash protection for Central AMG and Section 11 funding.
11. Calculation of an amount in respect of the provision of school meals.
12. Determination of Direct AMG for part of a financial year.
13. Determination of Central AMG-apportionment for schools becoming grant-maintained part way through a financial year.

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14. Apportionment in respect of the provision of school meals for schools becoming grant-maintained part way through a financial year.
15. Alternative method of determination of maintenance grant by reference to historic data for schools which become grant-maintained in the financial year in question.
16. (1) The funding authority shall determine an amount which is...
17. The funding authority shall determine— (a) an amount equal to...
18. Apportionment of maintenance grant determined by reference to historic data for schools which become grant-maintained after 1st April in the financial year in question.
19. Determination of Direct AMG for a school which becomes grant-maintained in the financial year in question pursuant to proposals published under section 49 of the 1993 Act.
20. Determination of an amount in respect of the provision of school meals for a school which becomes grant-maintained in the financial year in question pursuant to proposals published under section 49 of the 1993 Act.
21. Apportionment of maintenance grant determined under regulation 5(1) (a) for a school which becomes grant-maintained pursuant to proposals published under section 49 of the 1993 Act.
22. Contingencies.
23. Nursery Education.
24. Determination of an amount representing the unspent sum of a previous financial year's budget share.
25. Determination of an amount in respect of a budget deficit in previous financial years.
26. Determination of an amount in respect of sums deducted from a school's budget share.
27. Relevant date.
28. Adjustments.
29. Schools with wide age ranges.
30. Schools situated in the area of a local education authority which is not the area of the former maintaining authority.
31. Late supply of budget statements.
32. Notice of revisions to the governing body and the local education authority.
33. Further revisions.
34. Transfer of site.
35. Application of relevant date provisions to a redetermination of the amount of maintenance grant.
36. Requirements which may be attached to payment of maintenance grant.

PART 3

MAINTENANCE GRANT-COMMON FUNDING FORMULA

37. Application and interpretation of Part 3
38. Secondary schools total.
39. Determination of amount of maintenance grant.
40. Determination of a school's CFF share.
41. Link to budgets.
42. Sums to be added to or deducted from the CFF share.
43. CFF floor.
44. Relevant date.
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46. Further revisions.

47. Deemed primary schools.
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50. Application of relevant date provisions to a redetermination of the amount of maintenance grant.
51. Requirements which may be attached to payment of maintenance grant.
52. Pupil number contingencies in the London Borough of Brent.

PART 4

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55. Requirements which may be attached to payment of capital or special purpose grants.

PART 5

RECOVERY OF AMOUNTS IN RESPECT OF MAINTENANCE GRANT FROM A LOCAL EDUCATION AUTHORITY

56. Determination of amount to be recovered

SCHEDULE 1 — DETERMINATION OF THE RELEVANT PERCENTAGE

1. This Schedule applies for the purposes of determining the relevant...
2. For the purposes of regulation 8(1), the relevant percentage in...
3. For the purposes of regulation 16(4), the relevant percentage in...
4. For the purposes of regulation 41(2)(c), the relevant percentage is...
5. For the purposes of this paragraph, the percentage is that...
6. (1) For the purposes of this paragraph, the funding authority...
7. (1) For the purposes of this paragraph, the funding authority...

SCHEDULE 2 — RELEVANT EXPENDITURE

1. Subject to paragraph 2, the following heads or items of...
2. The heads or items of expenditure referred to in paragraph...

SCHEDULE 3 — REQUIREMENTS WHICH MAY BE ATTACHED TO PAYMENT OF MAINTENANCE, CAPITAL AND SPECIAL PURPOSE GRANTS

1. A requirement that the governing body shall secure, so far...
2. Requirements with respect to the maintenance of proper accounts including,...
3. Requirements as to audit and inspection of the governing body's...
4. Such further requirements relating to the conduct of the school's...

SCHEDULE 4 — DIVISION OF THE SECONDARY SCHOOLS TOTAL

PART I — Relevant Authorities

1. London Borough of Barnet.
London Borough of Brent
London Borough of Bromley.
Calderdale Metropolitan Borough Council.
Cambridgeshire County Council.

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London Borough of Croydon.
Cumbria County Council.
Derbyshire County Council.
London Borough of Ealing.
London Borough of Enfield.
Essex County Council.
Gloucestershire County Council.
Hertfordshire County Council.
London Borough of Hillingdon.
Kent County Council.
Royal Borough of Kingston upon Thames.
London Borough of Lambeth.
Lincolnshire County Council.
Surrey County Council.
London Borough of Sutton.
Walsall Metropolitan Borough Council.
London Borough of Wandsworth.
Wiltshire County Council.

PART II — PUPIL NUMBERS

- Relevant Authorities, with no middle schools deemed secondary schools, which use estimates of pupil numbers
2. Relevant Authorities, with no middle schools deemed secondary schools, which use estimates of pupil numbers

Relevant Authorities, with no middle schools deemed secondary schools, which do not use estimates of pupil numbers

 3. Relevant Authorities, with no middle schools deemed secondary schools, which do not use estimates of pupil numbers

Relevant Authorities, with middle schools deemed secondary schools, which use estimates of pupil numbers

 4. Relevant Authorities, with middle schools deemed secondary schools, which use estimates of pupil numbers

Relevant Authorities, with middle schools deemed secondary schools, which do not use estimates of pupil numbers

 5. Relevant Authorities, with middle schools deemed secondary schools, which do not use estimates of pupil numbers

PART III — OTHER FACTORS

- Fixed Costs
6. Fixed Costs
(Hertfordshire)
(Wiltshire)
Special Educational Needs.
 7. Special Educational Needs.
(Calderdale and Essex)
(Hillingdon)
(Ealing, Gloucestershire, Kingston, Sutton and Walsall)
(Croydon)
(Brent)
(Barnet, Kent, Lambeth, Surrey and Wiltshire)
(Cumbria)
(Enfield)
(Wandsworth)
Additional Special Educational Needs Provision.
 8. Additional Special Educational Needs Provision.

- (Wiltshire)
- (Sutton)**
- (Derbyshire)**
- Free School Meals (actual take up).
- 9. Free School Meals (actual take up).
- Small Schools.
- 10. Small Schools.
- (Enfield)**
- (Wiltshire)**
- (Surrey)
- (Derbyshire)**
- Split Site.
- 11. Split Site.
- (Essex)**
- (Hillingdon)**
- (Barnet)**
- (Brent)**
- (Cumbria)**
- (Kent)**
- (Lambeth)**
- (Wiltshire)**
- (Derbyshire)**
- Floor area.
- 12. Floor area.
- (Brent)**
- (Bromley)**
- (Croydon)**
- (Cumbria)**
- (Ealing)**
- (Hertfordshire)**
- (Kent)**
- (Lambeth)**
- (Derbyshire and Surrey)**
- (Walsall)**
- Turnover.
- 13. Turnover.
- (Wiltshire)**
- London Weighting.
- 14. London Weighting.
- Training Targets.
- 15. Training Targets.
- PART IV — CALCULATION OF A SCHOOL'S CFF SHARE
- 16A Calculation of a school's CFF share in existing CFF areas : Authorities which use estimates of pupil numbers
- B Calculation of a school's CFF share: Derbyshire County Council.
- C Calculation of a school's CFF share : Authorities which do not use estimates of pupil numbers other than the London Borough of Brent.
- D Calculation of a school's CFF share: London Borough of Brent.
- PART V — FACTOR NUMBERS TABLE
- PART VI — TABLE

SCHEDULE 5 — Amounts for Age Bands and Age Band 3 Unit Costs
TABLE

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SCHEDULE 6 — EXPENDITURE OF A CAPITAL NATURE

1. Expenditure of a capital nature is expenditure on, or in...
2. In paragraph 1 “building” includes any fixtures and fittings affixed...

SCHEDULE 7 — EXPENDITURE IN RESPECT OF WHICH SPECIAL PURPOSE GRANTS MAY BE PAID

1. In this Schedule— “eligible training” means— the training or further...
2. The expenditure in respect of which special purpose grants may...

Explanatory Note