
STATUTORY INSTRUMENTS

1996 No. 1537

PENSIONS

**The Personal and Occupational Pension
Schemes (Protected Rights) Regulations 1996**

<i>Made</i>	- - - -	<i>12th June 1996</i>
<i>Laid before Parliament</i>		<i>19th June 1996</i>
<i>Coming into force</i>		<i>6th April 1997</i>

**THE PERSONAL AND OCCUPATIONAL PENSION
SCHEMES (PROTECTED RIGHTS) REGULATIONS 1996**

1. Citation, commencement and interpretation
 2. Manner of calculation and verification of protected rights
 3. Options under section 10(2) and (3) of the 1993 Act for schemes to designate which rights are protected rights
 4. Conditions applying to pensions and annuities which give effect to protected rights
 5. Circumstances in which and periods for which pension or annuity is to be paid to widow or widower after being paid to member
 6. Interim arrangements
 7. Payments made under interim arrangements
 8. Giving effect to protected rights by the provision of a lump sum
 9. Suspension and forfeiture of payments giving effect to protected rights
 10. Choice of insurance company by annuitant
 11. Insurance companies that may provide protected rights by way of annuities
 12. Death of member before effect given to his protected rights
 13. Death before effect given to protected rights: interim arrangements for widow, widower or surviving civil partner
 14. Enforceable entitlement after death of member
 15. Further requirements in respect of giving effect to protected rights
 16. Personal pension schemes—notifications to the Secretary of State
 17. Tax-exemption and tax-approval
 18. Revocations
- Signature

Changes to legislation: There are outstanding changes not yet made by the [legislation.gov.uk](https://www.legislation.gov.uk) editorial team to *The Personal and Occupational Pension Schemes (Protected Rights) Regulations 1996*. Any changes that have already been made by the team appear in the content and are referenced with annotations. (See end of Document for details) [View outstanding changes](#)

SCHEDULE — REVOCATIONS

Explanatory Note

Changes to legislation:

There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Personal and Occupational Pension Schemes (Protected Rights) Regulations 1996. Any changes that have already been made by the team appear in the content and are referenced with annotations.

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Changes and effects yet to be applied to :

- reg.1 defn(s). revoked by [S.I. 1999/3198 reg.12](#)
- reg. 1(2) words substituted by [S.I. 1997/786 Sch. 1 para. 9\(2\)](#)
- reg. 3(b) words substituted by [S.I. 1997/786 Sch. 1 para. 9\(3\)\(a\)](#)
- reg. 3(e) words substituted by [S.I. 1997/786 Sch. 1 para. 9\(3\)\(b\)](#)

Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:

- Act cert. functs. trans. (pt.prosp.) by [1999 c. 2 s. 1\(2\)Sch.2](#)