

SCHEDULE 1

Form and Content of Prospectus

PART V

GENERAL INFORMATION ABOUT THE ISSUER AND ITS CAPITAL

29. The date and place of incorporation of the issuer. In the case of an issuer not incorporated in the United Kingdom, the address of its principal place of business in the United Kingdom (if any).

30. The place of registration of the issuer and the number with which it is registered.

31. The legal form of the issuer, the legislation under which it was formed and (if different) the legislation now applicable to it.

32. A summary of the provisions in the issuer's memorandum of association determining its objects.

33. If the liability of the members of the issuer is limited, a statement of that fact.

34. The amount of the issuer's authorised share capital and any limit on the duration of the authorisation to issue such share capital.

35. The amount of the issuer's issued share capital.

36. The number and particulars of and listed any unlisted securities issued by the issuer not representing share capital.

37. The number of shares of each class making up each of the authorised and issued share capital, the nominal value of such shares and, in the case of the issued share capital, the amount paid up on the shares.

38. The amount of any outstanding listed and unlisted convertible securities issued by the issuer, the conditions and procedures for their conversion and the number of shares which would be issued as a result of their conversion.

39. If the issuer is a member of a group, a brief description of the group and of the issuer's position in it, stating, where the issuer is a subsidiary, the name of its holding company.

40. Insofar the offeror has the information, an indication of the persons, who, directly or indirectly, jointly or severally, exercise or could exercise control over the issuer and particulars of the proportion of the issuer's voting capital held by such persons.