
STATUTORY INSTRUMENTS

1987 No. 1110

PENSIONS

**The Personal Pension Schemes (Disclosure
of Information) Regulations 1987**

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|-------------------------------|---------|-----------------------|
| <i>Made</i> | - - - - | <i>25th June 1987</i> |
| <i>Laid before Parliament</i> | | <i>6th July 1987</i> |
| <i>Coming into force</i> | | <i>27th July 1987</i> |

**THE PERSONAL PENSION SCHEMES (DISCLOSURE
OF INFORMATION) REGULATIONS 1987**

1. Citation, commencement and interpretation
 2. Schemes to which regulations 3 to 6 do not apply
 - 2A Limited exemption for stakeholder pension schemes
 3. Constitution of scheme
 4. Basic information about the scheme
 5. Information to be made available to individuals
 - 5A Member to be informed when contributions not received
 6. Availability of other information
 7. Service of information and documents by a scheme
 8. Service of information, documents and notifications to a scheme
 9. Provision of information on a website
- Signature

SCHEDULE 1 — BASIC INFORMATION ABOUT THE SCHEME

1. The address to which enquiries about the scheme generally, or...
2. The names and addresses of the trustees of the scheme....
3. The conditions of membership.
4. How and where copies of the contents of the documents...
5. Whether the scheme is an appropriate scheme and, if it...
- 5A Whether the scheme is registered under section 153 of the...
- 5B How tax relief on members' contributions is effected.
6. How contributions by members and their employers and (if the...
7. A summary of the conditions of the scheme which govern...
8. A summary of the scheme's investment policy.

Changes to legislation: There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Personal Pension Schemes (Disclosure of Information) Regulations 1987 (revoked). Any changes that have already been made by the team appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

9. Illustrative estimates of the cash equivalents which would be paid...
10. The basis on which any part— (a) of any payment...
11. Which of the benefits, if any, are such that fulfilment...
12. The arrangements that have been made to enable the scheme...
13. The arrangements that would be made, in accordance with legislation,...
14. A statement that the Pensions Ombudsman appointed under section 145(2)...
15. A statement that the Pensions Advisory Service is available to...

SCHEDULE 2 — INFORMATION TO BE MADE AVAILABLE TO INDIVIDUALS

1. The amount of contributions , including a nil amount, (before...
2. (a) As at a specified date, the value of the...
- 2A (1) The information to be provided under this sub-paragraph is...
3. The options (if any) available to the member.
4. The options available to the member, including those in respect...
5. The rights and options (if any) available on the death...
6. The provisions (or, as the case may be, a statement...
7. The options available to a member for preserving, transferring or...
8. An account of the amount by which the member's accrued...
- 9.
10. Whether arrangements for the preservation or transfer of the member's...
11. The options available to the member in respect of his...
12. The date of birth used for determining the appropriate age-related...

SCHEDULE 3 — OTHER INFORMATION

1. To the extent that any scheme is comprised in an...
2. To the extent that any scheme is comprised in an...
3. In the case of any scheme which is comprised in...
4. Where investments are held by a unit trust scheme within...

Explanatory Note

Changes to legislation:

There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Personal Pension Schemes (Disclosure of Information) Regulations 1987 (revoked). Any changes that have already been made by the team appear in the content and are referenced with annotations.

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Changes and effects yet to be applied to :

- Sch.1 para.7 amended by [S.I. 1996/776 reg.4\(4\)](#)
- Sch.1 paras.1213 amended by [S.I. 2000/2691 reg.2\(4\)](#)
- Sch. 1 para. 5 words substituted by [S.I. 1997/786 Sch. 1 para. 1\(4\)](#)
- Sch.2 para 1(c) added by [S.I. 1993/519 reg.3](#)
- Sch.2 para.12 added by [S.I. 1996/1435 art.3\(3\)](#)
- Sch.2 para.12 added by [S.I. 1996/1435 art.3\(3\)](#)
- Sch. 2 para. 10 words substituted by [S.I. 1997/786 Sch. 1 para. 1\(5\)](#)
- Sch.3 para.2(a)(i) amended by [S.I. 1995/35 reg.5](#)
- Sch.2. paras4,11 amended by [S.I. 2000/2691 reg.2\(5\)](#)
- reg.1 defn(s) added by [S.I. 2000/2691 reg.2\(2\)\(b\)\(c\)](#)
- reg.1 defn(s). amended by [S.I. 2000/2691 reg.2\(2\)\(a\)](#)
- reg.1(2) (defn. of pensionable age) substituted by [S.I. 1996/1435 art.2\(2\)\(b\)](#)
- reg.1(2) (defn. of pensionable age) substituted by [S.I. 1996/1435 art.2\(2\)\(b\)](#)
- reg.1(2) (defn. of pensionable age) substituted by [S.I. 1996/776 reg.4\(2\)](#)
- reg. 1(2) words substituted by [S.I. 1997/786 Sch. 1 para. 1\(2\)](#)
- reg.2A added by [S.I. 2000/1403 reg.26\(2\)](#)
- reg.5 amended by [S.I. 2000/1403 reg 26\(3\)](#)
- reg.5 amended by [S.I. 2000/2691 reg.2\(3\)](#)
- reg. 5 modified by [S.I. 2000/1403 reg.26\(2\)\(adding 1987/1110 reg.2A\)](#)
- reg.5(2) amended by [S.I. 1996/1435 art.3\(2\)](#)
- reg.5(2) amended by [S.I. 1996/1435 art.3\(2\)](#)
- reg.5(4)(a) amended by [S.I. 1996/776 reg.4\(3\)](#)
- reg. 5(9) words substituted by [S.I. 1997/786 Sch. 1 para. 1\(3\)\(a\)](#)
- reg. 5(9)(a) words substituted by [S.I. 1997/786 Sch. 1 para. 1\(3\)\(b\)](#)
- reg. 5A inserted by [S.I. 1995/3067 reg. 3\(1\)](#)
- reg.5A revoked by [S.I. 2000/2692 reg.7](#)

Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:

Whole provisions yet to be inserted into this Instrument (including any effects on those provisions):

- reg.1(2) (defns. of overseas arrangement1 and overseas scheme) added by [S.I. 1996/1435 art.2\(2\)\(a\)](#)
- reg.1(2) (defns. of overseas arrangement1 and overseas scheme) added by [S.I. 1996/1435 art.2\(2\)\(a\)](#)
- regs.1417A substituted by [S.I. 1996/1435 art.2\(3\)\(4\)](#)
- regs.1417A substituted by [S.I. 1996/1435 art.2\(3\)\(4\)](#)