

Changes to legislation: There are currently no known outstanding effects for the Small Testate Estates (Scotland) 1876, SCHEDULE A. (See end of Document for details)

SCHEDULES

SCHEDULE A

FORM OF INVENTORY AND RELATIVE [F¹DECLARATION]

Textual Amendments

- F1** Word in Sch. A substituted (1.3.1997) by Law Reform (Miscellaneous Provisions) (Scotland) Act 1990 (c. 40, SIF 76:2), s. 74(1), **Sch. 8 para. 25(2)(a)**; S.I. 1996/2894, art. 3, **Sch.** (as amended by S.I. 1996/2966, **art. 2**)

Inventory of the Personal Estate and Effects wheresoever situated of *A.B.* (*design deceased*), who died, testate, on the day of 18, at, and had at the time of his (or her) ordinary or principal domicile in the county of *A.*

I. SCOTLAND

- | | | |
|----|--|---|
| 1. | Cash in the house | £ |
| 2. | Household furniture and other effects in the house | |
| 3. | Stock-in-trade and other effects belonging to deceased | |
| 4. | Money in bank | £ |

Interest thereon to date of [F¹declaration] to inventory ———

Amount of personal estate in £———
Scotland

II. ENGLAND

- | | | |
|----|--|---|
| 1. | Principal sum in policy of insurance on life of deceased by the <i>A.B.</i> Insurance Co., numbered and dated 18 | £ |
|----|--|---|

Vested bonuses

Amount of personal estate in England £———

Total amount of personal estate in Scotland and England £———

(Add under Scotland or England any other estate in usual)

At on the day of 18 . [F²[name and address of applicant] (hereinafter referred to “the applicant”) hereby declares]: That the said *A.B.* (*repeat designation*, died, testate, on the day of 18, at, and had at the time of death his (or her) ordinary or principal domicile in the said county of *A.*: That the [F³applicant] is the executor of the said *A.B.*, and has entered upon the possession and

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management of his or her estate as executor nominated by him or her (*along with*) in his or her will (*or other testamentary settlement or writing*) dated the day of 18 , and now exhibited and signed by the [F³applicant], and as relative hereto: That the [F³applicant] does not know of any other will or testamentary settlement or writing relative to the disposal of the deceased's personal estate or effects, or any part thereof: That the foregoing inventory signed by the [F³applicant], and the said as relative hereto is a full and complete inventory of the personal estate and effects of the said deceased *A.B.* wheresoever situated and belonging or due to him (*or her*) beneficially at the time of death in so far as the same has come to the knowledge of the [F³applicant]: That the value at this date of the whole real and personal estate and effects, including the proceeds accrued thereon down to this date, does not exceed [F⁴£36,000] sterling: That confirmation of the said personal estate and effects in Scotland (England and Ireland, *as the case may be*) is required in favour of the [F³applicant] (*and the said*). F⁵. . .

Textual Amendments

- F2** Words in Sch. A substituted (1.3.1997) by Law Reform (Miscellaneous Provisions) (Scotland) Act 1990 (c. 40, SIF 76:2), s. 74(1), **Sch. 8 para. 25(2)(b)**; S.I. 1996/2894, art. 3, **Sch.** (as amended by S.I. 1996/2966, **art. 2**)
- F3** Words in Sch. A substituted (1.3.1997) by Law Reform (Miscellaneous Provisions) (Scotland) Act 1990 (c. 40, SIF 76:2), s. 74(1), **Sch. 8 para. 25(2)(c)**; S.I. 1996/2894, art. 3, **Sch.** (as amended by S.I. 1996/2966, **art. 2**)
- F4** Word in Sch. A substituted (1.2.2012) by The Confirmation to Small Estates (Scotland) Order 2011 (S.S.I. 2011/435), arts. 1, **3(b)**
- F5** Words in Sch. A repealed (1.3.1997) by Law Reform (Miscellaneous Provisions) (Scotland) Act 1990 (c. 40, SIF 76:2), s. 74, Sch. 8 para. 25(2)(a), **Sch. 9**; S.I. 1996/2894, art. 3, **Sch.** (as amended by S.I. 1996/2966, **art. 2**)

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