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SCHEDULES.

THIRD SCHEDULE

FORM OF STATEMENT IN LIEU OF PROSPECTUS TO BE DELIVERED
TO REGISTRAR BY A PRIVATE COMPANY ON BECOMING A
PUBLIC COMPANY AND REPORTS TO BE SET OUT THEREIN.

PART III

PROVISIONS APPLYING TO PARTS I AND II OF THIS SCHEDULE.

- 4 If in the case of a business which has been carried on, or of a body corporate which has been carrying on business, for less than five years, the accounts of the business or body corporate have only been made up in respect of four years, three years, two years or one year, Part II of this Schedule shall have effect as if references to four years, three years, two years or one year, as the case may be, were substituted for references to five years.