



Trustee Investments Act 1961

CHAPTER 62

TRUSTEE INVESTMENTS ACT 1961

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SCHEDULES

FIRST SCHEDULE — Manner of Investment

PART I — NARROWER-RANGE INVESTMENTS NOT REQUIRING ADVICE

- 1 In Defence Bonds, National Savings Certificates and Ulster Savings Certificates....
- 2 In deposits in the Post Office Savings Bank, ordinary deposits...

PART II — NARROWER-RANGE INVESTMENTS REQUIRING ADVICE

- 1 In securities issued by Her Majesty's Government in the United...
- 2 In any securities the payment of interest on which is...
- 3 In fixed-interest securities issued in the United Kingdom by any...
- 4 In fixed-interest securities issued in the United Kingdom by the...
- 5 In fixed-interest securities issued in the United Kingdom by the...
- 6 In debentures issued in the United Kingdom by a company...
- 7 In stock of the Bank of Ireland.
- 8 In debentures issued by the Agricultural Mortgage Corporation Limited
or...
- 9 In loans to any authority to which this paragraph applies...
- 10 In debentures or in the guaranteed or preference stock of...
- 11 In deposits by way of special investment in a trustee...
- 12 In deposits in a building society designated under section one...
- 13 In mortgages of freehold property in England and Wales or...
- 14 In perpetual rent-charges charged on land in England and Wales...

PART III — WIDER-RANGE INVESTMENTS

- 1 In any securities issued in the United Kingdom by a...
- 2 In shares in any building society designated under section one...
- 3 In any units, or other shares of the investments subject...

PART IV — SUPPLEMENTAL

- 1 The securities mentioned in Parts I to III of this...
- 2 The securities mentioned in paragraphs 1 to 8 of Part...
- 3 The securities mentioned in paragraph 6 of Part II and...
- 4 In this Schedule, unless the context otherwise requires, the following...
- 5 It is hereby declared that in this Schedule " mortgage...
- 6 References in this Schedule to an incorporated company are
references...
- 7 The references in paragraph 12 of Part II and paragraphs...

SECOND — Modification of s. 2 in relation to property falling within s. 3 (3)
SCHEDULE

- 1 In this Schedule "special-range property" means property falling within
subsection...
- 2 (1) Where a trust fund includes special-range property, subsection (1)...
- 3 Where property carried to such a separate part as aforesaid...

THIRD SCHEDULE — Provisions Supplementary to s. 3 (4)

- 1 Where in a case falling within subsection (4) of section...
- 2 Section four of the Trustee Act, 1925, or section thirty-three...

FOURTH SCHEDULE — Minor and Consequential Amendments

- 1 (1) References in the Trustee Act, 1925, except in subsection...
- 2 (1) In the Schedule to the Building Societies Act, 1939...
- 3 The following enactments and instruments, that is to say—
- 4 (1) In section one of the Trustee Savings Banks Act,...
- 5 For the purposes of the provisions of the Post Office...
- 6 For the reference in subsection (2) of section one of...

FIFTH SCHEDULE — Repeals