



Pension Schemes Act 2015

2015 CHAPTER 8

PROSPECTIVE

PART 2 **E+W+S**

COLLECTIVE BENEFITS

Introduction and nature of collective benefits

F18 Introduction and definition **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F19 Duty to set targets for collective benefits **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F10 Policy about factors used to determine each benefit **E+W+S**

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*Status: This version of this part contains provisions that are prospective.
Changes to legislation: There are currently no known outstanding effects for
the Pension Schemes Act 2015, PART 2. (See end of Document for details)*

Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F11 Power to impose requirements about factors used to determine each benefit **E**
+W+S

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Contributions

F12 Payment schedule **E+W+S**

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F13 Overdue contributions and other payments **E+W+S**

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Investment

F14 Statement of investment strategy **E+W+S**

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

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F1 15 Investment performance reports **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1 16 Investment powers **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1 17 Restriction on borrowing by trustees or managers **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1 18 Investment powers: duty of care **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Valuation

F1 19 Valuation reports **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

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F1²⁰ Valuation process **E+W+S**

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Textual Amendments

- F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Dealing with deficits and surpluses

F1²¹ Policy for dealing with a deficit or surplus **E+W+S**

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Textual Amendments

- F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1²² Power to impose requirements about dealing with a deficit or surplus **E+W+S**

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Textual Amendments

- F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1²³ Deficits attributable to an offence or the imposition of a levy **E+W+S**

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Textual Amendments

- F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F1²⁴ Payment of amounts out of collective benefit funds **E+W+S**

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Textual Amendments

- F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

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Cash equivalents

F125 Policy for calculating cash equivalent of benefits **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Winding up

F126 Winding up **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F127 Requirement to wind up scheme in specified circumstances **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F128 Policies about winding up **E+W+S**

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Identifying assets

F129 Working out which assets are available for the provision of which benefits **E+W+S**

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Regulations under Part 2: general

F130 Requirement to obtain actuarial advice E+W+S

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F131 Sub-delegation E+W+S

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F132 Publication of documents etc E+W+S

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F133 Enforcement E+W+S

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Textual Amendments

F1 Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

F134 Overriding requirements E+W+S

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

Interpretation of Part 2

^{F1}35 Interpretation of Part 2 E+W+S

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Textual Amendments

- F1** Ss. 8-35 omitted (1.8.2022) by virtue of Pension Schemes Act 2021 (c. 1), ss. 128(b), 131(1); S.I. 2022/721, regs. 1(2), 3(e)

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