

## SCHEDULES

### SCHEDULE 3

#### FURTHER PROVISION ABOUT THE FUNCTIONS OF THE BIG LOTTERY FUND

##### PART 1

##### STRATEGIC PLANS

###### *Strategic plans for England*

- 1 (1) If the Secretary of State instructs it to do so, the Big Lottery Fund shall—
  - (a) prepare and adopt a strategic plan for England,
  - (b) review and modify any such plan that it has adopted, or
  - (c) replace any such plan that it has adopted by preparing and adopting another.
- (2) In this paragraph “strategic plan for England” means a statement containing the Fund’s policies for the distribution of dormant account money for meeting English expenditure.
- (3) A strategic plan for England must include—
  - (a) a statement of any directions given to the Fund under section 22 by the Secretary of State, other than directions given by virtue only of subsection (4) of that section;
  - (b) a statement of the Fund’s assessment of the needs in England that the Fund has power to deal with, in whole or in part, by distributing dormant account money;
  - (c) a statement of the Fund’s priorities in dealing with those needs by the distribution of dormant account money.
- (4) A strategic plan for England must be such as to demonstrate how the Fund is complying with any directions to which sub-paragraph (3)(a) applies.
- (5) Before adopting a strategic plan for England, the Fund shall—
  - (a) consult such other bodies as it thinks fit for the purpose of identifying the needs mentioned in sub-paragraph (3)(b) and formulating the policies to be adopted for dealing with those needs;
  - (b) prepare a draft of the proposed plan;
  - (c) send a copy of the draft to the Secretary of State;
  - (d) after consultation with the Secretary of State, make such modifications to the draft as it considers necessary or expedient.
- (6) Where the Fund adopts a strategic plan for England—
  - (a) the Fund shall send copies of the document containing the plan to the Secretary of State;

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- (b) the Secretary of State shall lay a copy of the document before each House of Parliament.

### *Strategic plans for Wales*

- 2 (1) If the Welsh Ministers instruct it to do so, the Big Lottery Fund shall—
  - (a) prepare and adopt a strategic plan for Wales,
  - (b) review and modify any such plan that it has adopted, or
  - (c) replace any such plan that it has adopted by preparing and adopting another.
- (2) In this paragraph “strategic plan for Wales” means a statement containing the Fund’s policies for the distribution of dormant account money for meeting Welsh expenditure.
- (3) A strategic plan for Wales must include—
  - (a) a statement of any directions under section 22 given to the Fund by the Welsh Ministers;
  - (b) a statement of the Fund’s assessment of the needs in Wales that the Fund has power to deal with, in whole or in part, by distributing dormant account money;
  - (c) a statement of the Fund’s priorities in dealing with those needs by the distribution of dormant account money.
- (4) A strategic plan for Wales must be such as to demonstrate how the Fund is complying with any directions to which sub-paragraph (3)(a) applies.
- (5) Before adopting a strategic plan for Wales, the Fund shall—
  - (a) consult such other bodies as it thinks fit for the purpose of identifying the needs mentioned in sub-paragraph (3)(b) and formulating the policies to be adopted for dealing with those needs;
  - (b) prepare a draft of the proposed plan;
  - (c) send a copy of the draft to the Welsh Ministers;
  - (d) after consultation with the Welsh Ministers, make such modifications to the draft as it considers necessary or expedient.
- (6) Where the Fund adopts a strategic plan for Wales—
  - (a) the Fund shall send copies of the document containing the plan to the Welsh Ministers;
  - (b) the Welsh Ministers shall lay a copy of the document before the National Assembly for Wales.

### *Strategic plans for Scotland*

- 3 (1) If the Scottish Ministers instruct it to do so, the Big Lottery Fund shall—
  - (a) prepare and adopt a strategic plan for Scotland,
  - (b) review and modify any such plan that it has adopted, or
  - (c) replace any such plan that it has adopted by preparing and adopting another.
- (2) In this paragraph “strategic plan for Scotland” means a statement containing the Fund’s policies for the distribution of dormant account money for meeting Scottish expenditure.

- (3) A strategic plan for Scotland must include—
  - (a) a statement of any directions under section 22 given to the Fund by the Scottish Ministers;
  - (b) a statement of the Fund’s assessment of the needs in Scotland that the Fund has power to deal with, in whole or in part, by distributing dormant account money;
  - (c) a statement of the Fund’s priorities in dealing with those needs by the distribution of dormant account money.
- (4) A strategic plan for Scotland must be such as to demonstrate how the Fund is complying with any directions to which sub-paragraph (3)(a) applies.
- (5) Before adopting a strategic plan for Scotland, the Fund shall—
  - (a) consult such other bodies as it thinks fit for the purpose of identifying the needs mentioned in sub-paragraph (3)(b) and formulating the policies to be adopted for dealing with those needs;
  - (b) prepare a draft of the proposed plan;
  - (c) send a copy of the draft to the Scottish Ministers;
  - (d) after consultation with the Scottish Ministers, make such modifications to the draft as it considers necessary or expedient.
- (6) Where the Fund adopts a strategic plan for Scotland—
  - (a) the Fund shall send copies of the document containing the plan to the Scottish Ministers;
  - (b) the Scottish Ministers shall lay a copy of the document before the Scottish Parliament.

*Strategic plans for Northern Ireland*

- 4 (1) If instructed to do so by the Department of Finance and Personnel in Northern Ireland (“the Department”), the Big Lottery Fund shall—
  - (a) prepare and adopt a strategic plan for Northern Ireland,
  - (b) review and modify any such plan that it has adopted, or
  - (c) replace any such plan that it has adopted by preparing and adopting another.
- (2) In this paragraph “strategic plan for Northern Ireland” means a statement containing the Fund’s policies for the distribution of dormant account money for meeting Northern Ireland expenditure.
- (3) A strategic plan for Northern Ireland must include—
  - (a) a statement of any directions under section 22 given to the Fund by the Department;
  - (b) a statement of the Fund’s assessment of the needs in Northern Ireland that the Fund has power to deal with, in whole or in part, by distributing dormant account money;
  - (c) a statement of the Fund’s priorities in dealing with those needs by the distribution of dormant account money.
- (4) A strategic plan for Northern Ireland must be such as to demonstrate how the Fund is complying with any directions to which sub-paragraph (3)(a) applies.
- (5) Before adopting a strategic plan for Northern Ireland, the Fund shall—

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- (a) consult such other bodies as it thinks fit for the purpose of identifying the needs mentioned in sub-paragraph (3)(b) and formulating the policies to be adopted for dealing with those needs;
  - (b) prepare a draft of the proposed plan;
  - (c) send a copy of the draft to the Department;
  - (d) after consultation with the Department, make such modifications to the draft as it considers necessary or expedient.
- (6) Where the Fund adopts a strategic plan for Northern Ireland—
  - (a) the Fund shall send copies of the document containing the plan to the Department;
  - (b) the Department shall lay a copy of the document before the Northern Ireland Assembly.