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SCHEDULES

SCHEDULE 1

Section 10

AMENDMENT TO STATEMENT OF SPECIAL EDUCATIONAL NEEDS

PART 1

PROCEDURE FOR MAKING AMENDMENT TO STATEMENT OF SPECIAL EDUCATIONAL NEEDS

- Schedule 27 to the 1996 Act (making and maintenance of statement of special educational needs) is amended as follows.
- 2 For paragraph 1 substitute—
 - "1 In this Schedule—

"amendment notice" has the meaning given in paragraph 2A,

"statement" means a statement under section 324,

"periodic review" means a review conducted in accordance with section 328(5)(b), and

"re-assessment review" means a review conducted in accordance with section 328(5)(a)."

- For paragraph 2 substitute—
 - "2 (1) Before making a statement, a local education authority shall serve on the parent of the child concerned a copy of the proposed statement.
 - (2) But that is subject to sub-paragraphs (3) and (4).
 - (3) The copy of the proposed statement shall not specify any prescribed matter.
 - (4) The copy of the proposed statement shall not specify any matter in pursuance of section 324(4).

Amendments to a statement

- 2A (1) A local education authority shall not amend a statement except—
 - (a) in compliance with an order of the Tribunal,
 - (b) as directed by the Secretary of State under section 442(4), or
 - (c) in accordance with the procedure laid down in this Schedule.
 - (2) If, following a re-assessment review, a local education authority propose to amend a statement, they shall serve on the parent of the child concerned a copy of the proposed amended statement.
 - (3) Sub-paragraphs (3) and (4) of paragraph 2 apply to a copy of a proposed amended statement served under sub-paragraph (2) as they apply to a copy of a proposed statement served under paragraph 2(1).

- (4) If, following a periodic review, a local education authority propose to amend a statement, they shall serve on the parent of the child concerned—
 - (a) a copy of the existing statement, and
 - (b) an amendment notice.
- (5) If, at any other time, a local education authority propose to amend a statement, they shall proceed as if the proposed amendment were an amendment proposed after a periodic review.
- (6) An amendment notice is a notice in writing giving details of the amendments to the statement proposed by the authority.

Provision of additional information

- 2B (1) Sub-paragraph (2) applies when a local education authority serve on a parent—
 - (a) a copy of a proposed statement under paragraph 2,
 - (b) a copy of a proposed amended statement under paragraph 2A, or
 - (c) an amendment notice under paragraph 2A.
 - (2) The local education authority shall also serve on the parent a written notice explaining (to the extent that they are applicable)—
 - (a) the arrangements under paragraph 3,
 - (b) the effect of paragraph 4, and
 - (c) the right to appeal under section 326.
 - (3) A notice under sub-paragraph (2) must contain such other information as may be prescribed."
- In paragraph 3, in sub-paragraph (1), for the words from "a parent" to "paragraph 2" substitute "a parent—
 - (a) on whom a copy of a proposed statement has been served under paragraph 2,
 - (b) on whom a copy of a proposed amended statement has been served under paragraph 2A, or
 - (c) on whom an amendment notice has been served under paragraph 2A which contains a proposed amendment about
 - (i) the type or name of a school or institution, or
 - (ii) the provision made for the child concerned under arrangements made under section 319,

to be specified in the statement,".

- In that paragraph, in sub-paragraph (2), for "paragraph 2(b)" substitute "paragraph 2B".
- 6 In that paragraph omit sub-paragraph (4).
- 7 After that paragraph, insert—

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"Consultation on specifying name of school in statement

- 3A (1) Sub-paragraph (2) applies if a local education authority are considering—
 - (a) specifying the name of a maintained school in a statement, or
 - (b) amending a statement—
 - (i) if no school was specified in the statement before the amendment, so that a maintained school will be specified in it,
 - (ii) if a school was specified in the statement before the amendment, so that a different school, which is a maintained school, will be specified in it.
 - (2) The local education authority shall—
 - (a) serve a copy of the proposed statement or amended statement, or of the existing statement and of the amendment notice, on each affected body, and
 - (b) consult each affected body.
 - (3) "Affected body" means—
 - (a) the governing body of any school which the local education authority are considering specifying; and
 - (b) if a school which the local education authority are considering specifying is maintained by another local education authority, that authority."
- 8 In paragraph 4, in sub-paragraph (1)—
 - (a) after "paragraph 2" insert ", or on whom a proposed amended statement or an amendment notice has been served under paragraph 2A,";
 - (b) in paragraphs (a) and (b), for "statement" substitute "proposed statement or the statement as it will have effect if amended in the way proposed by the authority".
- In that paragraph, in sub-paragraph (2), after "sub-paragraph (1)(b)" insert "in relation to—
 - (c) a proposed statement, or
 - (d) an amendment proposed following a re-assessment review,".
- In that paragraph, in sub-paragraphs (4)(a) and (5), for "paragraph 2(b)" substitute "paragraph 2B".
- In paragraph 5, in sub-paragraph (1), after "make" insert "or amend".
- In that paragraph, in sub-paragraph (2), for "The statement" substitute "If a local education authority make a statement, it".
- 13 After that sub-paragraph insert—
 - "(2A) If a local education authority amend a statement following service of a proposed amended statement under paragraph 2A, the amended statement made may be in the form proposed or in a form modified in the light of the representations.

- (2B) If a local education authority amend a statement following service of an amendment notice, the amendments may be those proposed in the notice or amendments modified in the light of the representations."
- For paragraph 6, substitute—
 - "6 (1) Where a local education authority make or amend a statement they shall serve a copy of the statement, or the amended statement, on the parent of the child concerned.
 - (2) They shall, at the same time, give the parent written notice of his right to appeal under section 326(1) against—
 - (a) the description in the statement of the authority's assessment of the child's special educational needs,
 - (b) the special educational provision specified in the statement (including the name of a school specified in the statement), or
 - (c) if no school is named in the statement, that fact.
 - (3) A notice under sub-paragraph (2) must contain such other information as may be prescribed."
- 15 In paragraph 8(1)(b)—
 - (e) in sub-paragraph (ii), after "statement" insert "or amended statement"; and
 - (f) omit sub-paragraph (iii).
- 16 In paragraph 9—
 - (g) in sub-paragraph (1), omit "amend or" and "10 or"; and
 - (h) in sub-paragraph (2)—
 - (i) after paragraph (a), insert "or",
 - (ii) omit paragraph (b), the word "or" after paragraph (c) and paragraph (d).
- Omit paragraph 10.

PART 2

APPEALS AGAINST AMENDMENTS TO STATEMENT OF SPECIAL EDUCATIONAL NEEDS

- Section 326 of the 1996 Act is amended as follows.
- For subsection (1) substitute—
 - "(1) The parent of a child for whom a local education authority maintain a statement under section 324 may appeal to the Tribunal—
 - (a) when the statement is first made,
 - (b) if an amendment is made to the statement, or
 - (c) if, after conducting an assessment under section 323, the local education authority determine not to amend the statement.
 - (1A) An appeal under this section may be against any of the following—
 - (a) the description in the statement of the local education authority's assessment of the child's special educational needs,
 - (b) the special educational provision specified in the statement (including the name of a school so specified),

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(c) if no school is specified in the statement, that fact."

In subsection (2), for "paragraph 10" substitute "paragraph 2A".