

*Status: Point in time view as at 01/04/2015.*

*Changes to legislation: Financial Services and Markets Act 2000, PART 1 is up to date with all changes known to be in force on or before 24 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details)*

## SCHEDULES

### [<sup>F1</sup>SCHEDULE 11A

#### TRANSFERABLE SECURITIES

##### Textual Amendments

**F1** Sch. 11A inserted (1.7.2005) by [The Prospectus Regulations 2005 \(S.I. 2005/1433\)](#), reg. 2(2), [Sch. 2](#)

#### PART 1

- 1 Units (within the meaning in section 237(2)) in an open-ended collective investment scheme.
- 2 Non-equity transferable securities issued by
  - (a) the government of an EEA State;
  - (b) a local or regional authority of an EEA State;
  - (c) a public international body of which an EEA State is a member;
  - (d) the European Central Bank;
  - (e) the central bank of an EEA State.
- 3 Shares in the share capital of the central bank of an EEA State.
- 4 Transferable securities unconditionally and irrevocably guaranteed by the government, or a local or regional authority, of an EEA State.
- 5 (1) Non-equity transferable securities, issued in a continuous or repeated manner by a credit institution, which satisfy the conditions in sub-paragraph (2).  
(2) The conditions are that the transferable securities—
  - (a) are not subordinated, convertible or exchangeable;
  - (b) do not give a right to subscribe to or acquire other types of securities and are not linked to a derivative instrument;
  - (c) materialise reception of repayable deposits; and
  - (d) are covered by a deposit guarantee under directive [94/19/EC](#) of the European Parliament and of the Council on deposit-guarantee schemes.
- 6 Non-fungible shares of capital—
  - (a) the main purpose of which is to provide the holder with a right to occupy any immovable property, and
  - (b) which cannot be sold without that right being given up.]

**Status:**

Point in time view as at 01/04/2015.

**Changes to legislation:**

Financial Services and Markets Act 2000, PART 1 is up to date with all changes known to be in force on or before 24 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations.