

Changes to legislation: There are currently no known outstanding effects for the Companies Act 1985, Paragraph 3. (See end of Document for details)

SCHEDULES

^{F1}SCHEDULE 3

MANDATORY CONTENTS OF PROSPECTUS

Textual Amendments

F1 Schs. 1-15B repealed (prosp.) by Companies Act 2006 (c. 46), ss. 1295, 1300, **Sch. 16** and the repeal being partly in force, as to which see individual provisions

Modifications etc. (not altering text)

C1 Sch. 3 applied with modifications by S.I. 1985/680, regs. 4–6, **Sch.**

C1 Sch. 3 modified by S.I. 1991/823, reg. 2(1), **Sch.1**

[^{F1}PART I

MATTERS TO BE STATED

Textual Amendments

F1 Sch. 3 repealed by Financial Services Act 1986 (c. 60, SIF 69), s. 212(3), **Sch. 17 Pt. I** (the repeal being or coming into force as mentioned in S.I. 1986/2246, art. 5, Sch. 4, **1988/1960**, art. 4 (as amended) and S.I. 1988/2285, **art. 5** and being otherwise *prosp.*)

Details relating to the offer

- 3 (1) The prospectus must state—
- (a) the time of the opening of the subscription lists, and
 - (b) the amount payable on application and allotment on each share (including the amount, if any, payable by way of premium).
- (2) In the case of a second or subsequent offer of shares, there must also be stated the amount offered for subscription on each previous allotment made within the 2 preceding years, the amount actually allotted and the amount (if any) paid on the shares so allotted, including the amount (if any) paid by way of premium.]

Changes to legislation:

There are currently no known outstanding effects for the Companies Act 1985, Paragraph 3.