Changes to legislation: There are currently no known outstanding effects for the Transport Act 1981, Cross Heading: Application of Trustee Investments Act 1961 to securities of the Holding Company. (See end of Document for details)

SCHEDULES

SCHEDULE 4

PROVISIONS SUPPLEMENTING SECTIONS 5 TO 13

PART I

SUPPLEMENTARY AND CONSEQUENTIAL PROVISIONS

Application of Trustee Investments Act 1961 to securities of the Holding Company

For the purposes of paragraph 3(b) of Part IV of Schedule 1 to the MITrustee Investments Act 1961 (which excludes securities of a company from trustee status unless the company has paid a dividend in each of the preceding five calendar years) the Holding Company shall be deemed to have paid such a dividend as is mentioned in that provision in the calendar year in which the appointed day falls and in each of the preceding four calendar years.

Marginal Citations

M1 1961 c. 62.

Changes to legislation:

There are currently no known outstanding effects for the Transport Act 1981, Cross Heading: Application of Trustee Investments Act 1961 to securities of the Holding Company.